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**禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$350 MILLION 6.00% SENIOR NOTES DUE 2022**

**(Stock Code: 05361)**

**VOLUNTARY ANNOUNCEMENT  
PARTIAL REPURCHASE OF SENIOR NOTES**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 25 January 2017 in relation to the 6.00% guaranteed senior notes due 2022 in the aggregate principal amount of US\$350 million (the “**2022 Notes**”) issued by the Company.

The Company has purchased the 2022 Notes in an aggregate principal amount of US\$10 million (the “**Repurchased Notes**”) in the open market, representing approximately 2.86% of the aggregate principal amount of the 2022 Notes originally issued.

Subject to the terms and indenture of the 2022 Notes, the Repurchased Notes may or may not be cancelled at the discretion of the board of directors of the Company.

The Company will continue to monitor market conditions and its financial structure and may further repurchase its senior notes as and when appropriate.

By order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 6 October 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*