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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORTS  
FOR THE YEARS ENDED 31 MARCH 2020 AND 31 MARCH 2021**

Reference is made to the annual reports of Hao Tian International Construction Investment Group Limited (the “**Company**”) and its subsidiaries for the years ended 31 March 2019 (the “**2018/19 Annual Report**”), 31 March 2020 and 31 March 2021.

As disclosed in the 2018/19 Annual Report, the Company completed a rights issue (the “**Rights Issue**”) in August 2018 and raised net proceeds of approximately HK\$178 million. Further to the 2018/19 Annual Report, the board of directors of the Company wishes to provide supplemental information regarding the use of remaining proceeds from the Rights Issue pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As at 1 April 2019 and 1 April 2020, the unutilized proceeds from the Rights Issue was approximately HK\$17.8 million (the “**Unutilized Proceeds**”) which was intended to be applied for financial services and securities business. In September 2020, the Company used the Unutilized Proceeds to fund the securities business of Hao Tian International Securities Limited, a licensed corporation to carry on business in Type 1 (dealing in securities) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). As at 31 March 2021, all the proceeds from the Rights Issue have been utilized as intended.

By order of the Board  
**Hao Tian International Construction  
Investment Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 7 October 2021

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive directors, namely Mr. Xu Lin and Mr. Wei Bin; and four independent non-executive directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.*