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**禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**VOLUNTARY ANNOUNCEMENT  
PURCHASE OF SENIOR NOTES  
BY A CONTROLLING SHAREHOLDER**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (“**Board**”) of directors (“**Directors**”) of the Company hereby announces that the Board has been informed that Mr. Lam Lung On, a controlling shareholder and an executive Director of the Company, has recently purchased through his associates in the secondary market (1) the US\$350 million 6.00% senior notes due 2022 (Stock Code: 05361) issued by the Company in an aggregate principal amount of approximately US\$2,550,000, (2) the US\$500 million 8.50% senior notes due 2024 (Stock Code: 05798) issued by the Company in an aggregate principal amount of approximately US\$600,000, (3) the US\$400 million 7.70% senior notes due 2025 (Stock Code: 40159) issued by the Company in an aggregate principal amount of approximately US\$1,200,000, (4) the US\$500 million 8.30% senior notes due 2025 (Stock Code: 40079) issued by the Company in an aggregate principal amount of approximately US\$400,000, (5) the US\$645 million 7.375% senior notes due 2026 (Stock Code: 40112) issued by the Company in an aggregate principal amount of approximately US\$600,000, and (6) the US\$300 million 7.85% senior notes due 2026 (Stock Code: 40343) issued by the Company in an aggregate principal amount of approximately US\$200,000.

By order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 7 October 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*