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海伦堡
HELENBERGH

Helenbergh China Holdings Limited
海倫堡中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(the “Company”)

US\$270,000,000 11.0% GREEN SENIOR NOTES DUE 2023
(the “Notes”, Stock Code: 40877)

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 4 October 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 11 October 2021.

By Order of the Board
Helenbergh China Holdings Limited
Huang Chiheng
Chairman

Hong Kong, 8 October 2021

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Mr. YE Jun and the non-executive Directors are Ms. YANG Luning and Mr. SHEK Lai Him Abraham.