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CHINA SAITE GROUP COMPANY LIMITED

中國賽特集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 153)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ISSUE OF SENIOR NOTES

Reference is made to the announcement of China Saite Group Company Limited (the “**Company**”) dated 5 October 2021 in relation to, among others, the issue of senior notes and the entering into of the note purchase agreements and supplemental agreements (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made to provide supplemental information on the identities of the ultimate beneficial owners of 安徽洪林鋼結構制造有限公司 (Anhui Honglin Steel Structure Manufacturing Co., Ltd.*) (i.e Investor I). As stated in the Announcement, Investor I is owned as to 65% by 安徽天鴻新型鋼結構材料有限公司 (Anhui Tianhong New Type Steel Structural Material Co., Ltd.*) and 35% by 福建省康靖鋼材貿易有限公司 (Fujian Kangjing Steel Trading Co. Ltd.*), respectively.

As at the date of this announcement, to the best of the Company’s knowledge, information and belief having made all reasonable enquiries, 安徽天鴻新型鋼結構材料有限公司 (Anhui Tianhong New Type Steel Structural Material Co., Ltd.*) is ultimately owned by 年四康 (Mr. Nian Sikang*) (“**Mr. Nian**”), 張梅芳 (Ms. Zhang Meifang*) (“**Ms. Zhang**”), 張夢杰 (Mr. Zhang Mengjie*) and 郭孟枝 (Mr. Guo Mengzhi*) as to 45.5%, 24.5%, 29.4% and 0.6%, respectively, whereas 福建省康靖鋼材貿易有限公司 (Fujian Kangjing Steel Trading Co. Ltd.*) is ultimately owned by Mr. Nian and Ms. Zhang as to 65% and 35%, respectively and therefore they are the ultimate beneficial owners of Investor I.

As stated in the Announcement, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) each of the Investors and its ultimate beneficial owner(s) are (a) third parties independent of the Company and its connected persons (as defined in the Listing Rules) and (b) are not acting in concert (as defined in the Takeovers Code) with, or accustomed to take instruction from, other third parties in relation to the acquisition, disposal, voting or other disposition of securities of the Company registered or to be registered in its name or otherwise held or to be held by it; and (ii) each of the Investors is not acting in concert (as defined in the Takeovers Code) with any existing Shareholders or the connected persons (as defined in the Listing Rules) of the existing Shareholders.

Save as disclosed above, all other information as set out in the Announcement remain unchanged and shall continue to be valid for all purposes, while this announcement is supplemental to and should be read in conjunction with the Announcement.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect since 22 June 2020 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Saite Group Company Limited
Jiang Jianqiang
Chairman

Hong Kong, 11 October 2021

As at the date of this announcement, the executive Directors are Mr. Jiang Jianqiang, Mr. Shao Xiaoqiang, Mr. Xu Fanghua, Mr. Liu Zhibo and Mr. Hua Gang; and the independent non-executive Directors are Mr. Xu Jiaming, Mr. Yan Hualin, Mr. Wu Zhongxian, Mr. Choi Ho Yan and Mr. Siu Siu Ling, Robert.

* *For identification purpose only*