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## **CHINA GREEN (HOLDINGS) LIMITED**

## **中國綠色食品（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 904)*

### **LAPSE OF FRAMEWORK AGREEMENT IN RELATION TO PROPOSED ISSUE OF 5.5 PER CENT COUPON BONDS DUE 2024**

Reference is made to the announcements of China Green (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 May 2021 and 11 August 2021 (the “**Announcements**”) relating to the Issue of Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

Pursuant to the supplemental agreement to the Framework Agreement entered into between the Company and the Underwriter dated 11 August 2021 (the “**Supplemental Agreement**”), the parties will negotiate and enter into a formal agreement pursuant to which the Underwriter shall, on a best endeavour basis during the period commence from the date of such agreement and up to (and including) 9 October 2021 to procure the subscribers to subscribe for the Bonds. The Board hereby announces that, as no formal agreement in respect of the Issue of Bonds had been entered into between the parties and the parties have not agreed on any further extension of the said deadline, the Framework Agreement (as supplemented by the Supplemental Agreement) has lapsed and the Issue of Bonds will not proceed.

The Board considered that the lapse of the Framework Agreement (as supplemented by the Supplemental Agreement) will not have any material adverse impact on the business or financial position of the Group.

By Order of the Board  
**China Green (Holdings) Limited**  
**Sun Shao Feng**  
*Chairman*

Hong Kong, 11 October 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer), Mr. Wang Jinhua and Mr. Tong Shun Luen Philip; one non-executive Director, namely Ms. Chen Xiaodan; and three independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong and Mr. Guo Zebin.*