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REDEMPTION NOTICE TO HOLDERS

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

US\$500,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital

Securities (the “Capital Securities”)

(Stock Code: 4594)

Reference is made to the announcement of the Issuer dated 23 September 2021 in relation to the notice of redemption issued by the Issuer to redeem the Capital Securities.

The Issuer has on 11 October 2021 redeemed in whole the Capital Securities in accordance with the notice of redemption. There are no Capital Securities in issue following completion of the redemption and cancellation of the Capital Securities. Listing of the Capital Securities on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 20 October 2021.

Hong Kong, 12 October 2021

As at the date of this announcement, the directors of the Issuer are YANG Yu (Chairman), BAI Lijun, BI Mingqiang, FANG Heying, GUO Danghuai, HU Gang, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Nai Pan, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.