

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



VCREDIT Holdings Limited

維信金科控股有限公司

(registered by way of continuation in the Cayman Islands with limited liability)

(Stock Code: 2003)

US\$85 Million 11.0% Senior Notes Due 2022

(Stock Code: 40498)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 12 OCTOBER 2021

VCREDIT Holdings Limited (the “**Company**”) is pleased to announce the poll results relating to voting in respect of the resolutions proposed at the extraordinary general meeting of the Company held on 12 October 2021 (the “**EGM**”) as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To approve the payment of an interim dividend of HK10 cents per Share out of the share premium account of the Company and to authorise the board of directors of the Company to execute the payment of the interim dividend	355,067,463 (100%)	0 (0.00%)
2.	To approve the payment of a special dividend of HK10 cents per Share out of the share premium account of the Company and to authorise the board of directors of the Company to execute the payment of the special dividend	355,067,463 (100%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, the resolutions were duly passed as ordinary resolutions.

As at the date of the EGM:

- (A) there was a total of 490,355,389 issued and fully paid shares of the Company (“**Shares**”);
- (B) 4,225,585 Shares were held by the independent trustees (the “**Trustees**”) of trusts (the “**Trusts**”) that have been established for the benefit of grantees under the Company’s share award scheme, the VCREDIT No. 1 Share Award Scheme, and, in accordance with the terms of the Trusts, the Trustees shall not exercise any voting rights in respect of any Shares held under the Trusts; and

- (C) the total number of Shares held by shareholders of the Company (“**Shareholders**”) able to attend and vote for or against the resolutions proposed at the EGM was 486,129,804 Shares.

There were no circumstances as prescribed in rule 13.40 of the the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) requiring any Shareholder to abstain from voting in favour of the resolutions at the EGM and no Shareholder was required to abstain from voting at the EGM under the Listing Rules.

No Shareholder has requested the Company to state its intention in the circular containing the Notice of the EGM dated 24 September 2021 to vote against any of the resolutions at the EGM.

The share registrar of the Company in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the purpose of taking votes at the EGM.

By Order of the Board
VCREDIT Holdings Limited
Cha Johnathan Jen Wah
Company Secretary

Hong Kong, 12 October 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Ma Ting Hung as the chairman and a non-executive director; Mr. Liu Sai Wang Stephen and Mr. Liu Sai Keung Thomas as executive directors; Mr. Yip Ka Kay as a non-executive director; and Mr. Chen Penghui and Mr. Fang Yuan as independent non-executive directors.