

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KFM KINGDOM HOLDINGS LIMITED

KFM金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT
OF MAJOR AND CONNECTED TRANSACTIONS**

References are made to the announcements (the “**Announcements**”) of KFM Kingdom Holdings Limited (the “**Company**”) dated 20 September 2021 and 4 October 2021 in relation to the major and connected transaction in relation to the New Tenancy Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, further particulars of the New Tenancy Agreement and the transaction contemplated thereunder, the view of the Independent Board Committee and the Independent Financial Adviser, will be despatched to the Shareholders on or before 13 October 2021.

As additional time is required to finalise the information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to on or about 4 November 2021.

By Order of the Board
KFM Kingdom Holdings Limited
Mr. Zhang Haifeng
Chairman and non-executive Director

Hong Kong, 12 October 2021

As at the date of this announcement, the Board comprises (1) Mr. Zhang Haifeng as a non-executive Director; (2) Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok as executive Directors; and (3) Mr. Wan Kam To, Ms. Zhao Yue and Mr. Shen Zheqing as independent non-executive Directors.