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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited (the “Company”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers and Dealers

**China Everbright Bank Hong
Kong Branch**

CEB International

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme during the period of 12 months after 12 October 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 October 2021. The listing of the Programme is expected to become effective on or about 13 October 2021.

On behalf of the Board

China Everbright Bank Company Limited

LI Xiaopeng

Chairman

Beijing, the PRC

12 October 2021

As at the date of this announcement, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguang, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.