

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Ko Yo Chemical (Group) Limited**

**玖源化工(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00827)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to the annual report of Ko Yo Chemical (Group) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2020 (the “**Annual Report**”). Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those used in the Annual Report.

In addition to the information provided in the Annual Report, the Board would like to provide the following information to the section headed “Share Options” under the Report of the Directors in the Annual Report pursuant to Rules 17.07 and 17.09 of the Listing Rules:

- (i) On 9 October 2020, the Company adopted a new share option scheme (the “**Share Option Scheme**”). On 23 October 2020 (the “**Date of Grant**”), the Company granted 300,000,000 share options with an exercise price of HK\$0.141 per Share to Mr. Shi Jianmin, an executive Director and the chief executive officer of the Company to subscribe for ordinary shares (the “**Shares**”) of HK\$0.10 each in the share capital of the Company under the Share Option Scheme. The closing price of the Shares immediately before the Date of Grant was HK\$0.07 per Share.
- (ii) During the year ended 31 December 2020, no share option was granted to any employee of the Group.
- (iii) As at 31 December 2020, the total number of Shares available for issue under the Share Option Scheme was 248,804,259, representing approximately 4.53% of the issued share

capital of the Company as at the date of the Annual Report.

- (iv) The Share Option Scheme shall be valid and effective for a period of 10 years commencing from its adoption commencing on 9 October 2020. As at 31 December 2020, the remaining life of the Share Option Scheme was approximately 9.8 years.

The above addition information does not affect other information contained in the Annual Report. Save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board  
**Ko Yo Chemical (Group) Limited**  
*Chairman*  
**Tang Guoqiang**

Hong Kong, 12 October 2021

*As at the date of this announcement, the Board comprises three executive directors, being Mr. Tang Guoqiang, Mr. Shi Jianmin and Mr. Zhang Weihua; and three independent non-executive directors, being Mr. Hu Xiaoping, Mr. Xu Congcai and Mr. Le Yiren.*