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New Modern Home Limited
新現代家居有限公司
(Incorporated in Hong Kong with limited liability)

Nature Home Holding Company Limited
大自然家居控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2083)

JOINT ANNOUNCEMENT

(1) PROPOSAL FOR THE PRIVATISATION OF NATURE HOME HOLDING COMPANY LIMITED BY NEW MODERN HOME LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT

(2) SPECIAL DEAL RELATING TO ROLLOVER ARRANGEMENT

(3) SANCTION OF THE SCHEME BY THE GRAND COURT

(4) EXPECTED EFFECTIVE DATE OF THE SCHEME, THE SCHEME RECORD DATE AND THE OPTION RECORD DATE

AND

(5) EXPECTED DATE OF WITHDRAWAL OF LISTING OF THE SHARES

INTRODUCTION

Reference is made to: (i) the joint announcement of New Modern Home Limited (the “**Offeror**”) and Nature Home Holding Company Limited (the “**Company**”) dated 27 July 2021 in relation to, among other things, the Proposal; (ii) the joint announcement dated 14 September 2021 issued by the Offeror and the Company in relation to the despatch of the Scheme Document and the Option Offer Letter; (iii) the scheme document dated 14

September 2021 jointly issued by the Offeror and the Company in relation to the Proposal and the Rollover Arrangement (the “**Scheme Document**”); and (iv) the joint announcement dated 6 October 2021 issued by the Offeror and the Company in relation to the results of the Court Meeting and the EGM (the “**Results Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement have the same meanings as defined in the Scheme Document.

SANCTION OF THE SCHEME AND CONFIRMATION OF THE REDUCTION BY THE GRAND COURT

The Scheme was sanctioned without modification by the Grand Court on Tuesday, 12 October 2021 (Cayman Islands time). The Reduction was also confirmed by the Grand Court on the same day.

A copy of the court order sanctioning the Scheme and confirming the Reduction (the “**Sanction Order**”) is expected to be delivered to the Registrar of Companies in the Cayman Islands for registration on or before Friday, 15 October 2021 (Cayman Islands time).

UPDATE ON THE CONDITIONS OF THE PROPOSAL AND THE EXPECTED EFFECTIVE DATE OF THE SCHEME, THE SCHEME RECORD DATE AND THE OPTION RECORD DATE

Reference is made to the application made by the Offeror for consent from the Executive in relation to the Rollover Arrangement as disclosed in the Scheme Document. The Offeror has obtained the Executive’s consent in relation to the Rollover Arrangement pursuant to Rule 25 of the Takeovers Code subject to the Rollover Arrangement being approved by a vote of the Independent Shareholders at the EGM. As mentioned in the Results Announcement, the ordinary resolution to approve the Rollover Arrangement was approved by the Independent Shareholders at the EGM.

All of the Conditions as set out in the paragraph headed “3. Conditions of the Proposal” in the Explanatory Statement have been fulfilled, except for the delivery to the Registrar of Companies in the Cayman Islands of a copy of the Sanction Order for registration, which is expected to be completed by Friday, 15 October 2021 (Cayman Islands time). Therefore, the Scheme is expected to become effective on Friday, 15 October 2021 (Cayman Islands time).

A further announcement will be made when the Scheme has become effective.

The Scheme Record Date for determining the entitlement of the Scheme Shareholders to the Cancellation Price under the Scheme and the Option Record Date for the purpose of determining the entitlements of the Optionholders to the Option Offer will be on Friday, 15 October 2021.

EXPECTED DATE OF WITHDRAWAL OF LISTING OF THE SHARES

The Stock Exchange has approved the withdrawal of listing of the Shares on the Stock Exchange with effect from 4:00 p.m. on Tuesday, 19 October 2021, subject to the Scheme becoming effective.

EXPECTED TIMETABLE

Hong Kong time
(unless otherwise stated)

Scheme Record Date..... Friday, 15 October 2021

Option Record Date Friday, 15 October 2021

Latest time to accept the Option Offer and
the closing date of the Option Offer ^(Note 1) 4:00 p.m. on Friday, 15 October 2021

Effective Date ^(Note 2) Friday, 15 October 2021
(Cayman Islands time)

Announcement of: (1) the results of the Option Offer;
(2) the Effective Date; and (3) the withdrawal
of the listing of the Shares, published on
the website of the Stock Exchange and
the website of the Company by 8:30 a.m. on Monday, 18 October 2021

Withdrawal of the listing of the Shares on
the Stock Exchange becomes effective ^(Note 3) 4:00 p.m. on Tuesday, 19 October 2021

Latest time to despatch cheques for cash payment
to the Scheme Shareholders under the Scheme ^(Note 4) on or before Tuesday, 26 October 2021

Latest time to despatch cheques for cash payment
to the Optionholders under the Option Offer ^(Note 5) on or before Tuesday on 26 October 2021

**Shareholders and Optionholders should note that the above timetable is subject to change.
Further announcements will be made in the event that there is any change.**

Notes:

- (1) The duly completed and executed Form of Acceptance must be lodged by the Optionholders with the Company at its principal office (being Suite 2601, 26/F, Tower 2, The Gateway, Harbour City, Tsim Sha Tsui, Kowloon, Hong Kong), for the attention of the company secretary of the Company and marked "Nature Home Holding Company Limited — Option Offer", by no later than the time and date stated above (or such later date and time as may be notified to the Optionholders by or on behalf of the Offeror).
- (2) The Scheme will become effective upon all the Conditions having been fulfilled or waived (as applicable).
- (3) If the Proposal becomes unconditional and the Scheme becomes effective, it is expected that the listing of the Shares on the Stock Exchange will be withdrawn at the time and date stated above.
- (4) Cheques for payment of the Cancellation Price will be despatched by ordinary post at the risk of the recipients to their registered addresses shown in the Register at the Scheme Record Date within seven (7) Business Days from the Effective Date.
- (5) Cheques for payment of the Option Offer Price will be despatched by ordinary post at the risk of the recipients to the Optionholders at their respective last known addresses as notified by the Optionholders to the Company within seven (7) Business Days from the Effective Date.

All references to times and dates in this announcement are Hong Kong times and dates, unless otherwise stated.

WARNING

The Proposal is conditional upon the satisfaction or (where applicable) waiver of the Conditions. Accordingly, the Proposal may or may not be implemented, the Scheme may or may not become effective and the Option Offer may or may not become unconditional. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company.

Persons who are in doubt as to the action they should take should consult their licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

By order of the board of
New Modern Home Limited
新現代家居有限公司
Se Hok Pan
Director

By order of the board of
Nature Home Holding Company Limited
大自然家居控股有限公司
Lai Kwok Keung
Company Secretary

Hong Kong, 13 October 2021

As at the date of this announcement, the directors of the Offeror are Mr. SE Hok Pan, Ms. UN Son I, Ms. WU Xiuting, Mr. LIU Yanjia and Mr. ZENG Jian.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of their statements in this announcement misleading.

As at the date of this announcement, the board of directors of the Company comprises Mr. SE Hok Pan, Ms. UN Son I and Mr. SHE Jian Bin as executive directors; Mr. TEOH Chun Ming and Mr. LIANG Zhihua as non-executive directors; Professor LI Kwok Cheung, Arthur, Mr. CHAN Siu Wing, Raymond and Mr. HO King Fung, Eric as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of their statements in this announcement misleading.