CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2021, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the nine months ended 30 September 2021 will range from RMB8,400,000 thousand to RMB9,200,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB697,561 thousand).

Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2021, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the nine months ended 30 September 2021 will range from RMB8,400,000 thousand to RMB9,200,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB697,561 thousand).

The estimated operating results relating to the Group for the nine months ended 30 September 2021 are shown below:

Items	**1 January 2021 to 30 September 2021 (Unaudited)**	**1 January 2020 to 30 September 2020 (Unaudited)**	**Changes over the corresponding period of last year**
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB8,400,000 thousand to RMB9,200,000 thousand	Profit: RMB697,561 thousand	Increased by 1,104% to 1,219% over the corresponding period of last year
Basic earnings per share *(Note)*	Estimated profit: RMB2.2945 per share to RMB2.5171 per share	Profit: RMB0.1398 per share	

The estimated result relating to the profit of the Group for the three months from 1 July 2021 to 30 September 2021 is shown in the table below:

Items	**1 July 2021 to 30 September 2021 (Unaudited)**	**1 July 2020 to 30 September 2020 (Unaudited)**	**Changes over the corresponding period of last year**
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB4,102,541 thousand to RMB4,902,541 thousand	Profit: RMB880,358 thousand	Increased by 366% to 457% over the corresponding period of last year
Basic earnings per share *(Note)*	Estimated profit: RMB1.1272 per share to RMB1.3498 per share	Profit: RMB0.2239 per share	

Note: In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results for the nine months ended 30 September 2021 will achieve an increase as compared to those of the corresponding period of last year, mainly due to the following reasons:

1. As all business segments of the Group suffered from the global spread of the novel coronavirus epidemic and the fluctuations in international economy and trade in the corresponding period of last year, results of the Group for the same period last year saw a decline;

2. From the beginning of the year, global economy has shown accelerated recovery and international trade has maintained a high level of prosperity. As a result, the market demand for containers has remained at a relatively high level. Both trade volume and price of the Group's container business hiked as compared with the same period last year, and results of the Group achieved a significant increase.

The Company is still in the process of preparing its consolidated financial statements for the nine months ended 30 September 2021. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement carefully together with the Group's third quarterly results announcement for 2021 which is expected to be published before the end of October 2021, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 13 October 2021

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.