

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3869)**

### EARLY REDEMPTION OF CONVERTIBLE BONDS

Reference is made to the announcements of Hospital Corporation of China Limited (the “**Company**”) dated August 12, 2021 and October 8, 2021 (the “**Announcements**”) and the circular of the Company dated September 16, 2021 (the “**Circular**”). Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Circular.

Pursuant to the Deed of Amendment and the Alteration of Terms, with prior written consent of the Company and the Subscriber, the outstanding Convertible Bonds may be redeemed in whole by the Company prior to the Maturity Date at the mutually agreed Early Redemption Amount as calculated in accordance with the formula as disclosed in the Circular, and the Early Redemption Amount may be settled in instalments.

As at the date of this announcement, the Convertible Bonds remain outstanding in whole and the total outstanding principal amount of the Convertible Bonds is HKD800,000,000. On October 15, 2021, the Company has served a redemption notice to the Subscriber to request for early redemption on all outstanding Convertible Bonds, pursuant to which, the Company will pay the Early Redemption Amount, being HKD784,000,000, to the Subscriber in accordance with the following payment schedule:

<b>Payment dates</b>	<b>Instalment amount</b> <i>(HKD in millions)</i>
October 20, 2021	550
July 31, 2022	120
July 31, 2023	114
<b>Total Early Redemption Amount:</b>	<b>784</b>

Following the early redemption of the Convertible Bonds, there will be no principal amount of the Convertible Bonds outstanding and no Convertible Bonds have been or will be converted into Shares. Upon the payment of the Early Redemption Amount in full, the Convertible Bonds will be cancelled in whole and the Company will be discharged from all of the obligations under and in respect of the Convertible Bonds.

The Company will make further announcement if the Company and the Subscriber mutually agree to alter the payment schedule of the Early Redemption Amount.

By order of the Board  
**Hospital Corporation of China Limited**  
**Chen Shuai**  
*Chairman and Acting Chief Executive Officer*

Beijing, China, October 15, 2021

*As at the date of this announcement, the Directors of the Company are Mr. CHEN Shuai, Mr. LU Wenzuo and Mr. PU Chengchuan being the executive Directors; Ms. SHI Wenting, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.*