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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE POSSIBLE VERY SUBSTANTIAL DISPOSAL

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of China Strategic Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 September 2021 in relation to a proposed mandate for disposal of the shares in China Evergrande New Energy Vehicle Group Limited held by the Group which may constitute a possible very substantial disposal for the Company under Chapter 14 of the Listing Rules (the “**Announcement**”).

As stated in the Announcement, a circular (the “**Circular**”) is expected to be despatched to the shareholders of the Company on or before 15 October 2021. As the Company requires additional time to finalise certain information to be contained in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date on or before 29 October 2021.

By Order of the Board
China Strategic Holdings Limited
Dr. Or Ching Fai
Chairman

Hong Kong, 15 October 2021

As at the date of this announcement, the Board comprises one Non-executive Director, namely Dr. Or Ching Fai (Chairman), three Executive Directors, namely Mr. Sue Ka Lok (Chief Executive Officer), Mr. Chow Kam Wah and Mr. Chow Man Wai, Tony; and four Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying and Mr. Lam Kin Fung, Jeffrey.