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New Modern Home Limited

新現代家居有限公司

(Incorporated in Hong Kong with limited liability)

Nature Home Holding Company Limited

大自然家居控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2083)

JOINT ANNOUNCEMENT

**(1) PROPOSAL FOR THE PRIVATISATION
OF
NATURE HOME HOLDING COMPANY LIMITED
BY
NEW MODERN HOME LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES ACT
(2) EFFECTIVE DATE OF THE SCHEME
(3) RESULTS OF THE OPTION OFFER
AND
(4) WITHDRAWAL OF LISTING OF THE SHARES**

INTRODUCTION

Reference is made to: (i) the joint announcement of New Modern Home Limited (the “**Offeror**”) and Nature Home Holding Company Limited (the “**Company**”) dated 27 July 2021 in relation to, among other things, the Proposal; (ii) the joint announcement dated 14 September 2021 issued by the Offeror and the Company in relation to the despatch of the Scheme Document and the Option Offer Letter; (iii) the scheme document dated 14 September 2021 jointly issued by the Offeror and the Company in relation to the Proposal and the Rollover Arrangement (the “**Scheme Document**”); (iv) the joint announcement dated 6 October 2021 issued by the Offeror and the Company in relation to the results of the Court Meeting and the EGM; and (v) the joint announcement dated 13 October 2021 issued by

the Offeror and the Company in relation to the sanction of the Scheme by the Grand Court (the “**Sanction Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement have the same meanings as defined in the Scheme Document.

EFFECTIVE DATE OF THE SCHEME

As stated in the Sanction Announcement, the Scheme was sanctioned without modification by the Grand Court on Tuesday, 12 October 2021 (Cayman Islands time). The Reduction was also confirmed by the Grand Court on the same day.

A copy of the court order sanctioning the Scheme and confirming the Reduction (the “**Sanction Order**”) was delivered to the Registrar of Companies in the Cayman Islands for registration on Friday, 15 October 2021 (Cayman Islands time) and the registration became effective on Friday, 15 October 2021 (Cayman Islands time).

After registration of a copy of the Sanction Order, all of the Conditions as set out in the paragraph headed “3. Conditions of the Proposal” in the Explanatory Statement have been fulfilled and the Scheme became effective on Friday, 15 October 2021 (Cayman Islands time).

RESULTS OF THE OPTION OFFER

The Option Offer closed at 4:00 p.m. on Friday, 15 October 2021.

As at 4:00 p.m. on Friday, 15 October 2021 (being the latest time and date for lodging Form of Acceptance in relation to the Option Offer), the Company has received valid acceptances of the Option Offer in respect of 51,700,000 Options (representing 100% of the total number of outstanding Options subject to the Option Offer as at the date of this announcement).

The Option Offer has not been revised or extended.

If any Optionholder did not: (i) exercise his outstanding Options before the Option Lapsing Time to become a holder of Scheme Shares before the Scheme Record Date in accordance with the rules of the Share Option Scheme and the Scheme Document; or (ii) accept the Option Offer, his Options have lapsed without any payment made to him.

OPTION OFFER BECOMES UNCONDITIONAL

The Option Offer is conditional upon the Scheme becoming effective. Accordingly, the Option Offer became unconditional on Friday, 15 October 2021 (Cayman Islands time).

PAYMENT OF THE CANCELLATION PRICE UNDER THE SCHEME AND THE OPTION OFFER PRICE UNDER THE OPTION OFFER

Cheques for payment of the Cancellation Price under the Scheme will be despatched by ordinary post at the risk of the recipients to Scheme Shareholders at their registered addresses shown in the register of members of the Company at the Scheme Record Date on or before Tuesday, 26 October 2021.

Cheques for payment of the Option Offer Price under the Option Offer will be despatched by ordinary post at the risk of the recipients to the Optionholders at their respective last known addresses as notified by the Optionholders to the Company on or before Tuesday, 26 October 2021.

WITHDRAWAL OF LISTING OF THE SHARES

It is expected that the listing of the Shares on the Stock Exchange will be withdrawn at or before 4:00 p.m. on Tuesday, 19 October 2021.

By order of the board of
New Modern Home Limited
新現代家居有限公司
Se Hok Pan
Director

By order of the board of
Nature Home Holding Company Limited
大自然家居控股有限公司
Lai Kwok Keung
Company Secretary

Hong Kong, 18 October 2021

As at the date of this announcement, the directors of the Offeror are Mr. SE Hok Pan, Ms. UN Son I, Ms. WU Xiuting, Mr. LIU Yanjia and Mr. ZENG Jian.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of their statements in this announcement misleading.

As at the date of this announcement, the board of directors of the Company comprises Mr. SE Hok Pan, Ms. UN Son I and Mr. SHE Jian Bin as executive directors; Mr. TEOH Chun Ming and Mr. LIANG Zhihua as non-executive directors; Professor LI Kwok Cheung, Arthur, Mr. CHAN Siu Wing, Raymond and Mr. HO King Fung, Eric as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of their statements in this announcement misleading.