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NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP INC.

新东方教育科技（集团）有限公司*

(continued in the Cayman Islands with limited liability)

(Stock Code: 9901)

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

New Oriental Education & Technology Group Inc. (the “**Company**”) is pleased to announce that an annual general meeting of shareholders (the “**General Meeting**”) will be held at the following time and location:

Time: 5 p.m. on November 18, 2021 (Beijing/Hong Kong time)

Location: No. 6, Hai Dian Zhong Street, Haidian District, Beijing, China

We hereby attach the Notice of the Annual General Meeting (the “**Attachment**”), which serves as the notice required under Rule 13.71 and the circular required under Rule 13.73 of the Hong Kong Listing Rules. No resolutions have been proposed for consideration at the General Meeting as at the date of this notice.

The Company refers to the copy of its annual report for the fiscal year ended May 31, 2021 (the “**Annual Report**”), which was published on the Hong Kong Stock Exchange’s website on September 26, 2021.

You may obtain an electronic copy of this notice, the Attachment, and the Annual Report, free of charge, from the Company’s website at <http://investor.neworiental.org>, the Hong Kong Stock Exchange’s website at www.hkexnews.hk. The full text of the Form 20-F referred to in the Annual Report is also available for download, free of charge, on the U.S. Securities and Exchange Commission’s website at www.sec.gov.

By order of the Board
New Oriental Education & Technology Group Inc.
Mr. Michael Minhong Yu
Chairman

Beijing, China, October 18, 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Michael Minhong Yu, Mr. Chenggang Zhou and Mr. Louis T. Hsieh as directors and Mr. Robin Yanhong Li, Mr. Denny Lee and Mr. John Zhuang Yang as independent directors.

* for identification purposes only.

New Oriental Education & Technology Group Inc.
(continued in the Cayman Islands with limited liability)
(NYSE: EDU and SEHK: 9901)

NOTICE OF ANNUAL GENERAL MEETING

To be held on November 18, 2021

(or any adjourned or postponed meeting thereof)

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**AGM**”) of New Oriental Education & Technology Group Inc. (the “**Company**”) will be held at No. 6 Hai Dian Zhong Street, Haidian District, Beijing, People’s Republic of China, on November 18, 2021 at 5:00 p.m. (local time). No proposal will be submitted for shareholder approval at the AGM. Instead, the AGM will serve as an open forum for shareholders of record and beneficial owners of the Company’s American Depositary Shares (“**ADSs**”) to discuss Company affairs with management.

The board of directors of the Company has fixed the close of business on October 29, 2021 (Beijing time) as the record date (the “**Record Date**”) for determining the shareholders entitled to receive notice of the AGM or any adjournment or postponement thereof.

Holders of record of the Company’s common shares at the close of business on the Record Date are entitled to attend the AGM and any adjournment or postponement thereof in person. Beneficial owners of the Company’s ADSs are welcome to attend the AGM in person.

Shareholders and ADS holders may obtain a copy of the Company’s annual report on Form 20-F and/or Hong Kong annual report, free of charge, from the Company’s website at investor.neworiental.org, from SEC’s website at www.sec.gov (for the annual report on Form 20-F) or the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (for the Hong Kong annual report), or by writing to Ms. Sisi Zhao, Investor Relations Director, New Oriental Education & Technology Group, No. 6 Haidian Zhong Street, Haidian District, Beijing 100080, People’s Republic of China, or by email to zhaosisi@xdf.cn.

By Order of the Board of Directors,
New Oriental Education & Technology Group Inc.

/s/ Michael Minhong Yu

Michael Minhong Yu

Executive Chairman

Beijing, China
October 18, 2021