

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

CANCELLATION OF LISTING

This announcement is made by Southern Energy Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**“) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements of the Company dated 2 August 2019, 15 August 2019, 21 October 2019, 31 October 2019, 1 November 2019, 15 November 2019, 27 November 2019, 18 December 2019, 2 January 2020, 31 January 2020, 31 March 2020, 12 May 2020, 30 June 2020, 20 July 2020, 12 October 2020, 30 December 2020, 30 March 2021, 29 June 2021, 20 August 2021 and 7 October 2021 respectively, in relation to, among other things, the Report issued by Emerson Analytics Co. Ltd. dated 29 July 2019, resignation of independent non-executive directors and executive director of the Company, resignation of auditor, bankruptcy reorganization of a subsidiary of the Company and suspension of trading in the Shares pending the publication of the annual results of the Group for the year ended 31 December 2019 (the “**Announcements**“). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

CANCELLATION OF LISTING

On 18 October 2021, the Company received a letter from the Stock Exchange (the “**Letter**“) informing that the Listing Committee decided to cancel the Company’s listing under Rule 6.01A of the Listing Rules. It is stated in the Letter that the last day of listing of the Company’s Shares will be on 1 November 2021 (the “**Last Listing Date**“) and the listing of Shares will be cancelled from 9: 00 a.m. on 2 November 2021.

All shareholders of the Company and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable, on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2020.

The listing of the Company on the Stock Exchange will be cancelled with effect from 9:00 a.m. on 2 November 2021. Thereafter, the Shares will no longer be traded on the Stock Exchange.

Shareholders who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By order of the board of directors
SOUTHERN ENERGY HOLDINGS GROUP LIMITED
Xu Bo
Chairman

Guiyang, The People's Republic of China
18 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo and Mr. Xiao Zhijun.