

18 October 2021

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Yorkey Optical International (Cayman) Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|---------------------|--------------------|----------------------------|-------------------------|------------------------|---|---|
| WEBB, DAVID MICHAEL | 18 October 2021 | Purchase | 1,908,000 | \$0.8300 | 46,186,000 | 5.6577% |
| | | Purchase | 3,402,000 | \$0.8200 | 49,588,000 | 6.0744% |

End

Note:

WEBB, DAVID MICHAEL is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.