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## **Oshidori International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 622)**

### **SUPPLEMENTAL ANNOUNCEMENT ON THE DISCLOSABLE TRANSACTION IN RELATION TO DISPOSAL OF LISTED SECURITIES AND INSIDE INFORMATION – PROFIT WARNING**

Reference is made to the announcement of Oshidori International Holdings Limited (the “**Company**”) dated 30 September 2021 in relation to the disposal of 138,245,000 Evergrande Vehicle Shares and the profit warning (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wish to provide additional information in relation to the basis of calculating the expected losses under the section of “Financial Effects of the Disposal and use of proceeds”.

Among the 138,245,000 Evergrande Vehicle Shares disposed by the Company during the period from 27 September 2021 to 30 September 2021, 114,875,000 Evergrande Vehicle Shares were classified as financial assets at fair value through profit or loss (“**FVPL**”). After the disposal of these 114,875,000 Evergrande Vehicle Shares, the Group is expected to recognise a loss of HK\$3,201 million in total revenue for the year ending 31 December 2021. Such loss represents a realised loss on sales of financial assets at FVPL, which is calculated based on the difference between the gross proceeds of HK\$268 million from the disposal less the fair value of HK\$3,469 million of the disposed 114,875,000 Evergrande Vehicle Shares as at 31 December 2020.

The remaining 23,370,000 Evergrande Vehicle Shares were classified as financial assets at fair value through other comprehensive income (“**FVOCI**”). After the disposal of these 23,370,000 Evergrande Vehicle Shares, the Group’s total other comprehensive income for the year ending 31 December 2021 is expected to be reduced by HK\$643 million. Such decrease in other comprehensive income on the financial assets measured at FVOCI is calculated based on the difference between the gross proceeds of HK\$63 million from the disposal less the fair value of HK\$706 million of the disposed 23,370,000 Evergrande Vehicle Shares of as at 31 December 2020.

By Order of the Board  
**Oshidori International Holdings Limited**  
**Wong Wan Men**  
*Executive Director*

Hong Kong, 20 October 2021

As at the date of this announcement, the Board comprises the following Directors:

<i>Executive Directors:</i>	<i>Non-Executive Directors:</i>	<i>Independent Non-Executive Directors:</i>
Ms. Wong Wan Men	Mr. Alejandro Yemenidjian	Hon. Chan Hak Kan, <i>S.B.S., J.P.</i>
Mr. Wong Yat Fai	( <i>Non-Executive Chairman</i> )	Mr. Cheung Wing Ping
	Hon. Joseph Edward Schmitz	Mr. Hung Cho Sing, <i>B.B.S.</i>
	Mr. Sam Hing Cheong	Dr. Lo Wing Yan William, <i>J.P.</i>