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**MODERN LAND (CHINA) CO., LIMITED**

**當代置業（中國）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1107)**

**TERMINATION OF THE CONSENT SOLICITATION IN RESPECT OF  
12.85% SENIOR NOTES DUE 2021  
(ISIN: XS1986632716, COMMON CODE: 198663271)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of Modern Land (China) Co., Limited (the “**Company**”) dated 11 October 2021 in relation to the Consent Solicitation (the “**Announcement**”). All capitalised terms used herein have the same meaning as defined in the Announcement, unless otherwise defined.

Please refer to the attached announcement titled “Termination of the Consent Solicitation in respect of 12.85% Senior Notes Due 2021 (ISIN: XS1986632716, Common Code: 198663271)” in relation to the Consent Solicitation (the “**SGX Announcement**”), which is available on the website of the Singapore Exchange Securities Trading Limited as at 20 October 2021.

The posting of the SGX Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The SGX Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it circulated to invite offers by the public to subscribe for or purchase any securities.

The SGX Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the SGX Announcement.

By Order of the Board  
**MODERN LAND (CHINA) CO., LIMITED**  
**Zhang Peng**  
*President and Executive Director*

Hong Kong, 20 October 2021

*As at the date of this announcement, the Board comprises ten Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo, Mr. Chen Zhiwei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric, Mr. Gao Zhikai and Mr. Liu Jiaping.*

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**Termination of the Consent Solicitation in respect of  
12.85% Senior Notes Due 2021  
(ISIN: XS1986632716, Common Code: 198663271)**

Reference is made to the announcement of Modern Land (China) Co., Limited (當代置業(中國)有限公司) (the “**Company**”) dated October 11, 2021 (the “**Announcement**”) in relation to the solicitation of consents to effect certain Proposed Amendments to the Indenture. Capitalized terms used herein but not defined shall have the meanings ascribed to them in the Announcement.

**TERMINATION OF THE CONSENT SOLICITATION**

As of the date of this announcement, the Company continues to experience liquidity issues and has determined that consummation of the Consent Solicitation and effecting the Proposed Amendments will not be in the best interest of the Company and other stakeholders of the Company, including holders of the Notes. As such, the Company has determined not to accept consents delivered by Eligible Holders pursuant to the Consent Solicitation, and is terminating the Consent Solicitation with immediate effect. No Consent Fee will be paid as a result of the termination of the Consent Solicitation.

The Company is in discussions with prospective independent financial advisors and plans to engage one as soon as possible to work alongside the Company’s legal counsel Sidley Austin to assist with assessing the Company’s capital structure, liquidity profile, operating and financial condition with a view to achieving a feasible solution to its current liquidity issues that would be beneficial for the stakeholders of the Company, including holders of the Notes.

By Order of the Board  
**Modern Land (China) Co., Limited**  
**Zhang Peng**  
*President and Executive Director*

October 20, 2021

*As of the date of this announcement, the Board comprises ten Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo, Mr. Chen Zhiwei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric, Mr. Gao Zhikai and Mr. Liu Jiaping.*