

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated October 21, 2021 (the “**Prospectus**”) issued by Shanghai MicroPort MedBot (Group) Co., Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities by the Company in the United States.

In connection with the Global Offering, J.P. Morgan Securities (Asia Pacific) Limited, as stabilization manager (the “**Stabilization Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilization Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Thursday, November 25, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, November 25, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



Shanghai MicroPort MedBot (Group) Co., Ltd.

上海微创医疗机器人(集团)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 36,200,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 3,620,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 32,580,000 H Shares (including 1,810,000 Reserved Shares under the Preferential Offering) (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$43.20 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: RMB1.00 per H Share
Share Stock Code	: 2252

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P.Morgan

 **CICC 中金公司**

Joint Lead Managers

 **富途證券**

 **利弗莫尔证券**

**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at www.medbotsurgical.com. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **White Form eIPO** service at www.eipo.com.hk; or
- (2) apply through the **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:
 - (i) instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or
 - (ii) (if you are an existing **CCASS Investor Participant**) giving **electronic application instructions** through the CCASS Internet System (<https://ip.ccass.com>) or through the CCASS Phone System by calling +852 2979 7888 (using the procedures in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants through HKSCC’s Customer Service Centre at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong by completing an input request.

If you have any question about the application for the Hong Kong Offer Shares, you may call the enquiry hotline of our H Share Registrar and **White Form eIPO** Service Provider, Computershare Hong Kong Investor Services Limited, both at +852 2862 8646 on the following dates:

Thursday, October 21, 2021 — 9:00 a.m. to 9:00 p.m.
Friday, October 22, 2021 — 9:00 a.m. to 9:00 p.m.
Saturday, October 23, 2021 — 9:00 a.m. to 6:00 p.m.
Sunday, October 24, 2021 — 9:00 a.m. to 6:00 p.m.
Monday, October 25, 2021 — 9:00 a.m. to 9:00 p.m.
Tuesday, October 26, 2021 — 9:00 a.m. to 12:00 noon

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed Prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

Shanghai MicroPort MedBot (Group) Co., Ltd. 上海微创医疗机器人(集团)股份有限公司
(HK\$43.20 per Hong Kong Offer Share)

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>
500	21,817.66	8,000	349,082.61	60,000	2,618,119.58	500,000	21,817,663.20
1,000	43,635.33	9,000	392,717.94	65,000	2,836,296.22	600,000	26,181,195.84
1,500	65,452.99	10,000	436,353.26	70,000	3,054,472.85	700,000	30,544,728.48
2,000	87,270.65	15,000	654,529.90	75,000	3,272,649.48	800,000	34,908,261.12
2,500	109,088.32	20,000	872,706.53	80,000	3,490,826.11	900,000	39,271,793.76
3,000	130,905.98	25,000	1,090,883.16	85,000	3,709,002.74	1,000,000	43,635,326.40
3,500	152,723.64	30,000	1,309,059.79	90,000	3,927,179.38	1,200,000	52,362,391.68
4,000	174,541.31	35,000	1,527,236.42	95,000	4,145,356.01	1,400,000	61,089,456.96
4,500	196,358.97	40,000	1,745,413.06	100,000	4,363,532.64	1,600,000	69,816,522.24
5,000	218,176.63	45,000	1,963,589.69	200,000	8,727,065.28	1,810,000 ⁽¹⁾	78,979,940.78
6,000	261,811.96	50,000	2,181,766.32	300,000	13,090,597.92		
7,000	305,447.28	55,000	2,399,942.95	400,000	17,454,130.56		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

Qualifying MicroPort Shareholders who would like to be allotted the Reserved Shares under the Preferential Offering should complete and sign the **BLUE** Application Forms.

Application for the Hong Kong Offer Shares and Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website (www.eipo.com.hk) for White Form eIPO.

A **BLUE** Application Form (if the related Qualifying MicroPort Shareholders have elected to receive corporate communications in printed form) has been despatched to each Qualifying MicroPort Shareholder on or before Thursday, October 21, 2021. Electronic copies of the Prospectus can be viewed from the respective websites of the Company at www.medbotsurgical.com and the Stock Exchange at www.hkexnews.hk under the section headed “*HKEXnews > Listed Company Publications > Latest Listed Company Information*”.

Qualifying MicroPort Shareholders who require a replacement **BLUE** Application Form should contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or on its hotline +852 2862 8555.

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any H Shares to be issued pursuant to the exercise of the Over-allotment Option) and the H Shares to be converted from the unlisted Domestic Shares upon completion of the Global Offering.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 3,620,000 H Shares (subject to adjustment) representing 10.0% of the total number of Offer Shares initially available under the Global Offering; and
- the International Offering of initially 32,580,000 H Shares (subject to adjustment and the Over-allotment Option) representing 90.0% of the total number of Offer Shares initially available under the Global Offering.

Of the 32,580,000 Offer Shares initially being offered under the International Offering, 1,810,000 Offer Shares (representing approximately 5.6% and 5.0% of the Offer Shares initially being offered under the International Offering and the Global Offering, respectively) will be offered to the Qualifying MicroPort Shareholders as an Assured Entitlement by way of the Preferential Offering.

The allocation of the Offer Shares between the International Offering and the Hong Kong Public Offering, in each case, will be subject to reallocation on the basis as described in the section headed “Structure of the Global Offering” in the Prospectus. The Reserved Shares are not subject to such reallocation. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. 7,240,000 Offer Shares), and the final Offer Price shall be fixed at the low end of the indicative Offer Price range (i.e. HK\$36.00 per Offer Share).

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which will be exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering (being Thursday, November 25, 2021). Pursuant to the Over-allotment Option, the Company may be required to allot and issue up to 5,430,000 additional H Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocation in the International Offering, if any. In the event the Over-allotment Option is exercised, the number of Reserved Shares will not change.

Assuming that the Global Offering becomes unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised at or before 8:00 a.m. in Hong Kong on Tuesday, November 2, 2021, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, November 2, 2021 (Hong Kong time). In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.medbotsurgical.com.

PRICING

The Offer Price will not be more than HK\$43.20 per Offer Share and is expected to be not less than HK\$36.00 per Offer Share, unless otherwise announced as further explained in the section headed “Structure of the Global Offering” in the Prospectus. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$43.20 per Offer Share together with brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$43.20 per Offer Share.

EXPECTED TIMETABLE

Despatch of BLUE Application Forms to Qualifying MicroPort Shareholders	Thursday, October 21, 2021
Hong Kong Public Offering and Preferential Offering commence	9:00 a.m. on Thursday, October 21, 2021
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk	11:30 a.m. on Tuesday, October 26, 2021
Application lists of the Hong Kong Public Offering and the Preferential Offering open	11:45 a.m. on Tuesday, October 26, 2021

Latest time to lodge **BLUE** Application Forms 12:00 noon on
Tuesday, October 26, 2021

Latest time to give **electronic application instructions** to HKSCC 12:00 noon on
Tuesday, October 26, 2021

Latest time to complete payment of **White Form eIPO** applications by effecting Internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on
Tuesday, October 26, 2021

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering and the Preferential Offering close 12:00 noon on
Tuesday, October 26, 2021

Expected Price Determination Date Tuesday, October 26, 2021

(1) Announcement of:

- Offer Price;
- an indication of the level of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering and the Preferential Offering; and
- the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering;

to be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at

www.medbotsurgical.com on or before Monday, November 1, 2021

(2) Announcement of results allocations in the Hong Kong Public Offering and the Preferential Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — E. Publication of Results" in the Prospectus Monday, November 1, 2021

(3) A full announcement of the Hong Kong Public Offering and the Preferential Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.medbotsurgical.com from Monday, November 1, 2021

Results of allocation for the Hong Kong Public Offering and the Preferential Offering will be available at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function from 8:00 a.m. on Monday, November 1, 2021 to 12:00 midnight on Sunday, November 7, 2021

The allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. to 6:00 p.m. from Monday, November 1, 2021 to Thursday, November 4, 2021

Dispatch/collection of H Share certificates or deposit of H Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before Monday, November 1, 2021

Dispatch/collection of refund cheques and **White Form** e-Refund payment instructions in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before Monday, November 1, 2021

Dealings in H Shares on the Stock Exchange expected to commence at 9:00 a.m. on Tuesday, November 2, 2021

SETTLEMENT

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

White Form eIPO

You may submit your application to the designated **White Form eIPO** Service Provider at www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Thursday, October 21, 2021 until 11:30 a.m. on Tuesday, October 26, 2021 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, October 26, 2021 or such later time under the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — D. Effect of Bad Weather on the Opening and Closing of the Application Lists” in the Prospectus.

CCASS EIPO⁽¹⁾

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Thursday, October 21, 2021	—	9:00 a.m. to 8:30 p.m.
Friday, October 22, 2021	—	8:00 a.m. to 8:30 p.m.
Monday, October 25, 2021	—	8:00 a.m. to 8:30 p.m.
Tuesday, October 26, 2021	—	8:00 a.m. to 12:00 noon

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, October 21, 2021 until 12:00 noon on Tuesday, October 26, 2021 (24 hours daily, except on Tuesday, October 26, 2021, the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Tuesday, October 26, 2021, the last day for applications, or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — D. Effect of Bad Weather on the Opening and Closing of the Application Lists” in the Prospectus.

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

PHYSICAL APPLICATION CHANNEL FOR PREFERENTIAL OFFERING

BLUE Application Form

Qualifying MicroPort Shareholders who would like to be allotted the Reserved Shares under the Preferential Offering should complete and sign the **BLUE** Application Forms.

The completed **BLUE** Application Form, together with a check or a banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — SHANGHAI MICROPORT MEDBOT PREFERENTIAL OFFER**" for the payment, should be deposited in the special collection boxes provided at Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at the following times:

Thursday, October 21, 2021	—	9:00 a.m. to 4:30 p.m.
Friday, October 22, 2021	—	9:00 a.m. to 4:30 p.m.
Monday, October 25, 2021	—	9:00 a.m. to 4:30 p.m.
Tuesday, October 26, 2021	—	8:00 a.m. to 12:00 noon

The application monies (including brokerage, SFC transaction levy and the Stock Exchange trading fee) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Monday, November 1, 2021.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares and Reserved Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

PUBLICATION OF RESULTS

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Monday, November 1, 2021 on the Company's website at www.medbotsurgical.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — E. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$43.20 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with "Structure of the Global Offering" in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared.

The Company will not issue temporary documents of title or receipt for application fees received. H Share certificates will only become valid at 8:00 a.m. on Tuesday, November 2, 2021, provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

Assuming the Global Offering becomes unconditional and the right of termination described in the section head "Underwriting" in the Prospectus has not been exercised at or before 8:00 a.m. on Tuesday, November 2, 2021, dealings in the H Shares are expected to commence at 9:00 a.m. on Tuesday, November 2, 2021. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2252.

This announcement is available for viewing on the website of the Company at www.medbotsurgical.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Shanghai MicroPort MedBot (Group) Co., Ltd.
Mr. Sun Hongbin
Chairman

Hong Kong, October 21, 2021

As at the date of this announcement, the executive Director is Dr. He Chao, the non-executive Directors are Mr. Sun Hongbin, Mr. Sun Xin and Mr. Chen Chen, and the independent non-executive Directors are Ms. Lee Kit Ying, Dr. Li Minghua and Mr. Yao Haisong.