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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

HK\$3,880,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021

(Stock Code: 5753)

REDEMPTION AT MATURITY OF

HK\$3,880,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021

References are made to the announcement of Haitong International Securities Group Limited (the "**Company**") dated 11 October 2016 in relation to the zero coupon convertible bonds due 2021 in the aggregate principal amount of HK\$3,880,000,000 (the "**2016 CBs**"), the announcement dated 25 October 2019 in relation to redemption and cancellation of part of the 2016 CBs and the most recent announcement dated 24 September 2021 in relation to the adjustment to the conversion price of the 2016 CBs. Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the announcements.

The 2016 CBs matured on 25 October 2021 (the "**Maturity Date**"). The Company has redeemed the 2016 CBs in full at their outstanding principal amount of HK\$124,000,000 together with interest accrued to the Maturity Date. The Company considered that there will be no material impact on its financial position as a result of the redemption of the outstanding 2016 CBs at maturity. The outstanding 2016 CBs will be forthwith cancelled upon redemption and will be delisted from The Stock Exchange of Hong Kong Limited.

By order of the Board
Haitong International Securities Group Limited
LUK Wai Yin
Company Secretary

Hong Kong, 25 October 2021

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*