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China Industrial Securities International Financial Group Limited 興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

UPDATE ON LEGAL PROCEEDING IN RESPECT OF MARGIN LOANS **CLIENTS**

This announcement is made by China Industrial Securities International Financial Group Limited (the "Company", together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 April 2021 (the "Announcement") among other things, in respect of commencement of legal proceeding by CISI Brokerage against Honghu Capital and Deng Junjie. Capitalised terms used in this Announcement shall have the same meaning as those defined in the Announcement.

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, on 22 October 2021, the High Court of the Hong Kong Special Administrative Region issued a judgment on Honghu Capital and Deng Junjie (case number: HCA 667/2021). Honghu Capital and Deng Junjie shall repay CISI Brokerage HK\$122,935,740.75 and interest as well as legal costs.

Currently, the business operations of the Group are normal, and the above-mentioned litigation matters have no significant impact on the business operations, financial position and solvency of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

> By Order of the Board **China Industrial Securities International Financial Group Limited Huang Yilin**

> > Chairman

Hong Kong, 26 October 2021

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Li Baochen, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.