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Ever Reach Group (Holdings) Company Limited
恒達集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3616)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
CONTINUING CONNECTED TRANSACTION
CIVIL ENGINEERING CONSTRUCTION CONTRACT

Reference is made to the announcement of Ever Reach Group (Holdings) Company Limited dated 20 October 2021 (the “**Announcement**”) in relation to the entering into of the Civil Engineering Construction Contract and the transaction contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is to provide additional information on Luohe Huatai Construction and Linying Hongtong. As at the date of this announcement, (i) Luohe Huatai Construction is owned as to 51% by Linying Hongtong, 29% by Mr. Xing Hongzhao (邢洪召) and 20% by Mr. Zhang Shuai (張帥); and (ii) Linying Hongtong is owned as to 51% by 臨潁豫資投資控股集團有限公司 (Linying Yuze Investment Holding Group Co., Ltd.*), 30% by 臨潁縣現代物流園區投資有限公司 (Linying Modern Logistics Park Co., Ltd.*) and 19% by 臨潁縣城鎮建設投資發展有限公司 (Linying County Chengzhen Construction Investment Development Co., Ltd.*), are of which are ultimately owned by 臨潁縣財政局 (Linying Finance Bureau*) as to 100%.

Save as disclosed above, all other information and contents of the Announcement remain unchanged.

By Order of the Board
Ever Reach Group (Holdings) Company Limited
LI Xiaobing
Chairman and Executive Director

Hong Kong, 26 October 2021

As at the date of this announcement, the executive Directors are Mr. Li Xiaobing, Mr. Wang Zhenfeng, Ms. Qi Chunfeng and Mr. Wang Quan; and the independent non-executive Directors are Mr. Lee Kwok Lun, Mr. Wei Jian and Mr. Fang Cheng.

In case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *English name for identification purpose only*