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BABYTREE GROUP

寶寶樹集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1761)

AMENDMENTS TO THE SHARE OPTION SCHEME AND POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON OCTOBER 26, 2021

Reference is made to the circular issued by BabyTree Group (the “**Company**”) on October 7, 2021 (the “**Circular**”) in relation to the amendments to the share option scheme adopted by the Company on June 13, 2019 (“**Share Option Scheme**”). At the extraordinary general meeting (the “**EGM**”) of the Company held on Tuesday, October 26, 2021, the proposed resolution as set out in the notice of the EGM dated October 7, 2021 was taken by poll. The poll results are as follows:

| Ordinary Resolution | Number of Votes (%) | |
|---|----------------------------|----------------|
| | For | Against |
| To approve the amendments to sub-paragraphs 1(A), 7(C), 8 and 9(A)(i) of the Share Option Scheme, as set out in Appendix I to the Circular. | 814,840,236 (100.00%) | 0 (0.00%) |

As all the votes were cast in favour of the resolution proposed at the EGM, the resolution was unanimously passed as an ordinary resolution.

As at the date of the EGM, the total number of issued shares of the Company was 1,660,711,609 ordinary shares, which was the total number of shares entitling the Company’s shareholders to attend and vote on the resolution proposed at the EGM. There were no shares of the Company entitling the holder to attend and abstain from voting in favour at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolution at the EGM. None of the shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the EGM.

By Order of the Board
BabyTree Group
寶寶樹集團
GAO Min
WANG Huainan
Chairmen

Beijing, October 26, 2021

As at the date of this announcement, the Board comprises Mr. GAO Min and Mr. XU Chong as executive directors; Mr. WANG Huainan, Mr. QIAN Shunjiang, Mr. CHEN Bing, Mr. CHEN Weijun, Mr. WU Ying and Mr. Christian Franz REITERMANN as non-executive directors; and Mr. CHEN Guanglei, Mr. De-chao Michael YU, Mr. SHIAH Hung-Yu and Mr. ZHANG Hongjiang as independent non-executive directors.