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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE MINISTRY OF FINANCE OF THE PEOPLE’S REPUBLIC OF CHINA  
(THE “MINISTRY OF FINANCE”)**

**USD1,000,000,000 0.750% BONDS DUE 2024 (STOCK CODE: 6766)**

**USD1,500,000,000 1.250% BONDS DUE 2026 (STOCK CODE: 6767)**

**USD1,000,000,000 1.750% BONDS DUE 2031 (STOCK CODE: 6768) AND**

**USD500,000,000 2.500% BONDS DUE 2051 (STOCK CODE: 6769)**

**(TOGETHER, THE “BONDS”)**

*Joint Lead Managers and Joint Bookrunners*

	<b>Bank of China</b>		<b>Bank of Communications</b>		
<b>China Construction Bank</b>	<b>China International Capital Corporation</b>	<b>ICBC</b>	<b>BofA Securities</b>	<b>Citigroup</b>	<b>Crédit Agricole CIB</b>
<b>CTBC Bank</b>	<b>Deutsche Bank</b>	<b>Goldman Sachs</b>	<b>J.P. Morgan</b>	<b>Mizuho Securities</b>	<b>Standard Chartered Bank</b>

Hong Kong, 26 October 2021

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Offering Circular dated 19 October 2021. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the Bonds is expected to become effective on 27 October 2021.