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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



## **FAR EAST HORIZON LIMITED**

(the "Company")
(incorporated in Hong Kong with limited liability)
(Stock code: 3360)

Issue of US\$300,000,000 4.25 per cent. Notes due 2026 (the "Notes") (Stock Code: 40887)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme (the "Programme")

## Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

CTBC Bank SMBC Nikko Société Générale Corporate & Investment Banking

Joint Bookrunners and Joint Lead Managers

China Industrial
Securities International

Emirates NBD Capital
Guotai Junan
International
Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 26 July 2021 prepared in respect of the Programme and the pricing supplement dated 21 October 2021 in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK) only. Permission to deal in the Notes is expected to become effective on or about 27 October 2021.

By order of the Board
Far East Horizon Limited
KONG Fanxing
Chief Executive Officer and Executive Director

Hong Kong, 26 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.