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**勒泰集團有限公司**  
**LERTHAI GROUP LIMITED**

**(In Liquidation)**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 112)**

**ADDITIONAL RESUMPTION GUIDANCE**  
**AND**  
**CONTINUED SUSPENSION OF TRADING**

The announcement is made by Lerthai Group Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 and Rule 13.25 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 17 March 2021 and 20 April 2021 in relation to, inter alia, the resumption guidance from the Stock Exchange. Terms used herein shall have the same meanings as defined in the abovementioned announcements unless otherwise stated.

**ADDITIONAL RESUMPTION GUIDANCE**

Further to the resumption guidance provided by the Stock Exchange on 25 February 2021, the Company received a letter from the Stock Exchange on 26 October 2021, pursuant to which, the Stock Exchange imposes an additional resumption condition for the resumption of trading in shares of the Company. Together with the resumption conditions previously imposed, details of all resumption conditions (the “**Resumption Conditions**”) are as follows:

- (i) have the winding-up order against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged;
- (ii) demonstrate its compliance with Rule 13.24;
- (iii) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position; and
- (iv) publish all outstanding financial results required under the Listing Rules and address any audit modifications.

The Stock Exchange requests the Company to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange further indicates that it may modify or supplement the Resumption Guidance if the Company’s situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 20 July 2022. If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 20 July 2022, the Listing Division of the Stock Exchange will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company is taking appropriate steps to comply with the Resumption Guidance and relevant the Listing Rules and will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

#### **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 21 January 2021, remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Company will make further announcements as and when appropriate.

If the shareholders of the Company have any query about the implications of the winding up order, the appointment of Liquidators and the continued suspension of the trading, they should obtain appropriate professional advice.

For and on behalf of  
**Lerthai Group Limited (In Liquidation)**  
**So Man Chun**  
**Jong Yat Kit**  
*Joint and Several Liquidators*  
*acting as agents without personal liabilities*

Hong Kong, 28 October 2021

*As at the date of this announcement, the Board comprises Mr. Wong Hon Kit and Mr. Wong Tat Keung as independent non-executive directors.*