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STANDARD CHARTERED PLC

渣打集團有限公司

(Incorporated as a public limited company in England and Wales with limited liability)

(Registered Number: 966425)

(Stock Code: 02888)

**U.S.\$2,000,000,000 7.50 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities of the Company
(ISIN: US853254BA77 / USG84228CQ91)
(stock code: 04305)**

**U.S.\$1,000,000,000 7.75 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities of the Company
(ISIN: US853254BH21 / USG84228CX43)
(stock code: 05348)**

**SGD 750,000,000 5.375 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities of the Company
(ISIN: XS2013525253)
(stock code: 05986)**

Results of the Meetings in respect of the Consent Solicitations

Reference is made to the announcement of Standard Chartered PLC (the "Issuer") dated 4 October 2021 in relation to the invitations to the holders of the outstanding 2016 USD AT1 Securities, 2017 USD AT1 Securities and 2019 SGD AT1 Securities (as defined below, each a "Series" and together, the "Securities", the holders of which being the "Securityholders") to consent to the modification of the applicable terms and conditions of each Series (the "Conditions") such that the subordination provisions in the Conditions of such Securities align with the subordination provisions in the terms and conditions of the more recent issues of Additional Tier 1 Capital (the "Recent AT1 Securities") by the Issuer (such proposal, to the extent it relates to a Series, the "Proposal" in respect of that Series, and together the "Proposals").

<u>Description of Securities</u>	<u>Rule 144A ISIN / Common Code / CUSIP</u>	<u>Reg S ISIN / Common Code</u>	<u>First Call Date</u>
U.S.\$2,000,000,000 7.50 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (the “ 2016 USD AT1 Securities ”)	US853254BA77 / 147574614 / 853254 BA7/G84228 CQ9	USG84228CQ91 / 147574690	2 April 2022
U.S.\$1,000,000,000 7.75 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (the “ 2017 USD AT1 Securities ”)	US853254BH21 / 155097418 / 853254 BH2/G84228 CX4	USG84228CX43 / 155097477	2 April 2023
SGD 750,000,000 5.375 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (the “ 2019 SGD AT1 Securities ”)	N/A / N/A / N/A	XS2013525253 / 201352525	3 October 2024

This announcement does not contain the full terms and conditions of the Proposals, which were contained in the Consent Solicitation Memorandum dated 4 October 2021 (the “**Consent Solicitation Memorandum**”) prepared by the Issuer. Capitalised terms used in this announcement have the meanings given in the Consent Solicitation Memorandum.

Results of the Meetings

Separate Meetings were held via teleconference on 28 October 2021 in connection with the Proposals, and the Issuer hereby announces that at each Meeting:

- (i) the necessary quorum was achieved;
- (ii) the relevant Extraordinary Resolution was duly passed; and
- (iii) the Eligibility Condition was satisfied.

In accordance with the indicative timetable set out in the Consent Solicitation Memorandum, each Supplemental Trust Deed was entered into on 28 October 2021 to effect the changes to the Conditions contemplated in each of the relevant Extraordinary Resolutions. The relevant Consent Fee shall be paid to the relevant Eligible Securityholders and the relevant Ineligible Securityholder Payment shall be paid to the relevant Ineligible Securityholders, with such payments expected to be made on 28 October 2021.

For further information, please contact:

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*In respect of the Proposals in respect of the 2016 USD AT1 Securities and the 2017 USD AT1 Securities only.

**In respect of the Proposals in respect of the 2019 SGD AT1 Securities only.

By Order of the Board
Amanda Mellor
Group Company Secretary

Hong Kong, 28 October 2021

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman:

José María Viñals Iñiguez

Executive Directors:

William Thomas Winters, CBE and Andrew Nigel Halford

Independent Non-Executive Directors:

David Philbrick Conner; Byron Elmer Grote; Christine Mary Hodgson, CBE (Senior Independent Director); Gay Huey Evans, CBE; Naguib Kheraj (Deputy Chairman); Maria da Conceicao das Neves Calha Ramos; Philip George Rivett; David Tang; Carlson Tong and Jasmine Mary Whitbread