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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ICBC  **中国工商银行**

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

EUR Preference Shares Stock Code: 4604

USD Preference Shares Stock Code: 4620

Industrial and Commercial Bank of China Limited, Hong Kong Branch

U.S. \$1,000,000,000 1.625 per cent. Notes due 2026

(the “Hong Kong Branch USD Notes”)

(Stock Code: 40895)

Industrial and Commercial Bank of China Limited, Singapore Branch

U.S. \$1,050,000,000 1.00 per cent. Notes due 2024

(the “Singapore Branch USD Notes”)

(Stock Code: 40896)

Industrial and Commercial Bank of China Limited, Luxembourg Branch

EUR500,000,000 0.125 per cent. Notes due 2024

(the “EUR Notes”)

(Stock Code: 40897)

Industrial and Commercial Bank of China Limited, London Branch

GBP250,000,000 1.625 per cent. Notes due 2025

(the “GBP Notes”)

(Stock Code: 40898)

Industrial and Commercial Bank of China Limited, Macau Branch

MOP2,000,000,000 0.60 per cent. Notes due 2023

(the “MOP Notes”)

(Stock Code: 40899)

**issued under the
U.S. \$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME
(the “Programme”)**

Industrial and Commercial Bank of China Limited, Hong Kong Branch
*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the Hong Kong Branch USD Notes*

ICBC	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	BNP PARIBAS
China Construction Bank (Asia)	China Everbright Bank Hong Kong Branch	Citigroup	CMB Wing Lung Bank Limited
Crédit Agricole CIB	HSBC	Standard Chartered Bank	UBS

Joint Lead Managers and Joint Bookrunners in respect of the Hong Kong Branch USD Notes

Bank of Communications	China International Capital Corporation	China Securities International	CLSA
CMBC Capital	CBA	Industrial Bank Co., Ltd. Hong Kong Branch	KDB Asia
BofA Securities		Shanghai Pudong Development Bank Hong Kong Branch	

Industrial and Commercial Bank of China Limited, Singapore Branch
*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the Singapore Branch USD Notes*

CREDIT AGRICOLE CIB	DBS BANK LTD.	HSBC	ICBC
SMBC NIKKO		STANDARD CHARTERED BANK	

Joint Lead Managers and Joint Bookrunners in respect of the Singapore Branch USD Notes

AGRICULTURAL BANK OF CHINA LTD	ANZ	BANK OF CHINA	BANK OF COMMUNICATIONS
THE BANK OF EAST ASIA, LIMITED	CHINA CONSTRUCTION BANK (ASIA)	CHINA EVERBRIGHT BANK, HONG KONG BRANCH	CHINA INTERNATIONAL CAPITAL CORPORATION
CHINA MINSHENG BANKING CORP., LTD.	CHINA SECURITIES INTERNATIONAL	CITIGROUP	CLSA
CMB WING LUNG BANK LIMITED	E.SUN BANK	FIRST ABU DHABI BANK	GUOTAI JUNAN INTERNATIONAL
INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH	MAYBANK	MIRAE ASSET SECURITIES (SINGAPORE)	MUFG
NATIONAL AUSTRALIA BANK LIMITED	OCBC BANK	SHANGHAI PUDONG DEVELOPMENT BANK HONG KONG BRANCH	SPDB INTERNATIONAL
	UOB		ZHONGTAI INTERNATIONAL SECURITIES (SINGAPORE) PTE. LTD.

Industrial and Commercial Bank of China Limited, Luxembourg Branch

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the EUR Notes*

Citigroup	Crédit Agricole CIB	Natixis	Société Générale Corporate & Investment Banking
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Joint Lead Managers and Joint Bookrunners in respect of the EUR Notes

Bank of China	BIL	China Construction Bank	China International Capital Corporation
Rabobank	Deutsche Bank	ICBC	SEB
	UBS Investment Bank		

Industrial and Commercial Bank of China Limited, London Branch
*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the GBP Notes*

Barclays

Citigroup

Crédit Agricole CIB

HSBC

ICBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners in respect of the GBP Notes

Bank of China

BNP PARIBAS

**China Zheshang
Bank Co., Ltd. (Hong
Kong Branch)**

CMBC Capital

DBS Bank Ltd.

ICBC

J.P. Morgan

Industrial and Commercial Bank of China Limited, Macau Branch
*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the MOP Notes*

ICBC

**Bank of China Macau
Branch**

**Agricultural Bank of
China Limited Macao
Branch**

CCB Macau Branch

**BOCOM Macau
Branch**

**Banco Nacional
Ultramarino**

Luso Bank Ltd.

CGB Macau Branch

Macau Chinese Bank

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Hong Kong Branch USD Notes issued by the Hong Kong Branch, the Singapore Branch USD Notes issued by the Singapore Branch, the EUR Notes issued by the Luxembourg Branch, the GBP Notes issued by the London Branch and the MOP Notes issued by the Macau Branch (together, the “**Notes**”) issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 27 May 2021, which is amended and supplemented by the drawdown offering circular dated 21 October 2021 relating to the Notes, and each of the pricing supplements dated 21 October 2021 relating to each relevant series of the Notes. Permission for the listing of and permission to deal in each series of the Notes on the Hong Kong Stock exchange is expected to become effective on 29 October 2021.

In addition, each series of the Notes is further intended (i) to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”); (ii) (in case of all series of the Notes other than the MOP Notes) to be admitted to listing on the Official List of the Luxembourg Stock Exchange (Société de la Bourse de Luxembourg) (the “**LuxSE**”) and to trading on the LuxSE’s Euro MTF market; (iii) (in case of the MOP Notes only) to be admitted to listing on the Securities Official List of the LuxSE; (iv) to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”); and (v) to be listed on the Chongwa (Macao) Financial Asset Exchange Co., Ltd. (the “**MOX**”, and together with the SGX-ST, LuxSE and the London Stock Exchange, the “**Other Stock Exchanges**”). Each series of the Notes will also be displayed on (i) the Luxembourg Green Exchange of the LuxSE; and (ii) the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading of the Notes (where applicable) on the Other Stock Exchanges are expected to become effective on or around 29 October 2021.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the SGX-ST at www.sgx.com, the website of the LuxSE at www.bourse.lu, the website of the London Stock Exchange at www.londonstockexchange.com and the website of the MOX at www.cmox.mo.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
28 October 2021

As at the date of this announcement, the Board of Directors of Industrial and Commercial Bank of China Limited comprises Mr. CHEN Siqing, Mr. LIAO Lin and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Mr. FENG Weidong, Ms. CAO Liqun and Ms. CHEN Yifang as non-executive directors, and Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.