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## **Champion Alliance International Holdings Limited**

**冠均國際控股有限公司**

*(Incorporated in the Cayman Islands with members' limited liability)*

**(Stock Code: 1629)**

### **COMPLETION OF MAJOR TRANSACTION IN RELATION TO ACQUISITION OF SALE CAPITAL INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Champion Alliance International Holdings Limited (the “**Company**”) dated 8 July 2021 and the circular (the “**Circular**”) of the Company dated 30 July 2021 in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

#### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions precedent of the Agreement have been fulfilled on 30 September 2021, and the industrial and commercial registration for the transfer of 51% equity interest in the Target Company from the Vendors to the Purchaser was completed on 27 October 2021. Upon Completion, (i) the Target Company has become owned as to 51% by the Purchaser and 49% by Shandong Ruiaote, respectively; (ii) the Target Company has become a non-wholly owned subsidiary of the Company; and (iii) the financial results of the Target Company will be consolidated into the financial statements of the Group.

#### **ISSUE OF CONSIDERATION SHARES UNDER THE GENERAL MANDATE**

On 29 October 2021, pursuant to the terms of the Agreement, 18,979,280 and 27,113,257 Consideration Shares have been allotted and issued to Rayalter (Hong Kong) Limited, being a wholly-owned subsidiary of Shandong Ruiaote and Finboly (Hong Kong) Limited, being a wholly-owned subsidiary of Qingdao Fenbaoli at the direction of Shandong Ruiaote and Qingdao Fenbaoli, respectively at the Issue Price of HK\$2.68 per Share under the General Mandate.

Set out below is the shareholding structure of the Company (i) immediately before Completion and issue of the Consideration Shares; and (ii) immediately after Completion and issue of the Consideration Shares:

	<b>Immediately before Completion and issue of the Consideration Shares</b>		<b>Immediately after Completion and issue of the Consideration Shares</b>	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
<b>Major Shareholder</b>				
Champion Alliance ( <i>Note</i> )	350,000,000	70.0	350,000,000	64.09
<b>Public Shareholders</b>				
Rayalter (Hong Kong) Limited	–	–	18,979,280	3.48
Finboly (Hong Kong) Limited	–	–	27,113,257	4.96
Other public Shareholders	<u>150,000,000</u>	<u>30.0</u>	<u>150,000,000</u>	<u>27.47</u>
<b>Total</b>	<u><u>500,000,000</u></u>	<u><u>100.00</u></u>	<u><u>546,092,537</u></u>	<u><u>100.00</u></u>

*Note:* Mr. Chen Shuming, the chairman of the Board and an executive Director, beneficially owns 100% of the issued share capital of Champion Alliance, a company incorporated in the British Virgin Islands with limited liability. Therefore, Mr. Chen Shuming is deemed, or taken to be, interested in the same number of the Shares held by Champion Alliance for the purpose of the SFO.

By order of the Board  
**Champion Alliance International Holdings Limited**  
**Chen Shuming**  
*Chairman and Executive Director*

Hong Kong, 29 October 2021

*As at the date of this announcement, the Board comprises Mr. Chen Shuming, Mr. Chen Xiaolong, Mr. Hu Enfeng, Ms. Wu Cheuk Yan, Mr. Zhang Shihua and Ms. Chen Xiaoyan as executive Directors and Mr. Chen Hua, Mr. Zhao Zhendong and Mr. Chin Chi Ho Stanley as independent non-executive Directors.*