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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2021 THIRD QUARTER FINANCIAL INFORMATION OF A SUBSIDIARY

This summary of the unaudited financial information is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) (i) dated 24 November 2016, 8 December 2016 and 28 August 2019 in relation to the issue of the medium term notes; and (ii) dated 28 July 2021 in relation to the issue of super short-term debentures; all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”).

As required by the relevant rules and regulations in the PRC, the unaudited financial information of CALC (TJ) for the nine months ended 30 September 2021 has been published on the websites of China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com) on 29 October 2021.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (TJ) for the nine months ended 30 September 2021:

	<i>RMB' million (unaudited)</i>
Total assets (as at 30 September 2021)	29,746
Total liabilities (as at 30 September 2021)	21,225
Total equity (as at 30 September 2021)	8,521
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (nine months ended 30 September 2021)	1,926

The above unaudited financial information of CALC (TJ) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. CALC (TJ) owns 73 aircraft of the Group's fleet of 108 aircraft as at 30 September 2021. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 29 October 2021

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.