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CARNIVAL GROUP  
INTERNATIONAL

## **Carnival Group International Holdings Limited**

**嘉年華國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code : 00996)**

### **LAPSE OF THE PLACING AGREEMENT**

Reference is made to the announcement of Carnival Group International Holdings Limited (the “**Company**”) dated 13 May 2021 in relation to the placing of up to 680,000,000 new shares of the Company pursuant to the placing agreement entered into between the Company and VC Brokerage Limited on 13 May 2021 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board announces that as the conditions precedent as set out in the Placing Agreement has not been fulfilled and/or waived on or before 29 October 2021, being the Long Stop Date in relation to the Placing, the Placing Agreement shall lapse and cease to have any effect on 30 October 2021. No party to the Placing Agreement shall have any claim against any other party and the rights and obligations of the parties thereunder shall forthwith cease and terminate, save in respect of any antecedent breach of any obligation under the Placing Agreement.

The Board is of the view that the lapse of the Placing will not have any material adverse impact on the business operation of the Group.

By order of the Board  
**Carnival Group International Holdings Limited**  
**Tang Runtao**  
*Executive Director*

Hong Kong, 29 October 2021

*The Board, as at the date of this announcement, comprises Mr. Tang Runtao as executive Director, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.*