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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

SUPPLEMENTAL ANNOUNCEMENT FURTHER INFORMATION IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the annual report of Yuzhou Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2020 (the “**2020 Annual Report**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2020 Annual Report.

In addition to the information disclosed in the 2020 Annual Report under the section headed “Share Option Scheme”, pursuant to rule 17.07(3) of the Listing Rules, the Company would like to provide a revised breakdown on the particulars of outstanding options, options granted during the financial year and options exercised during the financial year as follows:

				Share options							
				Share options		Share options	Share options		Share options		
				outstanding	awarded	cancelled/	exercised	outstanding		Closing price	
				as at	during the	lapsed	during the	during the	as at	of shares	
Period during				January 1,	period ended	during the	during the	during the	December 31,	immediately	
other eligible	Date	Vesting	which options	2020 ⁽¹⁾	December 31,	period ended	period ended	period ended	December 31,	before the	
employees	of grant	Period	exercisable		2020	December 31,	December 31,	December 31,	Exercise	date on which	
						2020	2020	2020 ⁽²⁾	price	share options	
									(HK\$)	(HK\$)	
Executive Director											
Lam Lung On	31/12/2012	7 years	1/1/2020–31/12/2022	360,000	–	–	–	(360,000)	1.8750	–	1.8750 ⁽¹⁾
	31/12/2013	7 years	1/1/2021–31/12/2023	300,000	–	–	–	–	1.9300	300,000	1.9300
	20/1/2015	5 years	21/1/2020–20/1/2025	300,000	–	–	–	(300,000)	1.8920	–	1.8920
	20/1/2015	7 years	21/1/2022–20/1/2025	300,000	–	–	–	–	1.8920	300,000	1.8920
	27/1/2016	5 years	28/1/2021–27/1/2026	300,000	–	–	–	–	1.8120	300,000	1.8120
	27/1/2016	7 years	28/1/2023–27/1/2026	300,000	–	–	–	–	1.8120	300,000	1.8120
	21/7/2017	3 years	22/7/2020–21/7/2027	400,000	–	–	–	–	4.5500	400,000	4.5500
	21/7/2017	5 years	22/7/2022–21/7/2027	300,000	–	–	–	–	4.5500	300,000	4.5500

Executive Director, Key Management Personnel and other eligible employees	Date of grant	Vesting Period	Period during which options exercisable	Share options				Exercise price (HK\$)	Share options outstanding as at December 31, 2020	Closing price of shares immediately before the date on which share options were awarded (HK\$)
				Share options outstanding as at January 1, 2020 ⁽ⁱ⁾	Share options awarded during the period ended December 31, 2020	Share options reclassified/ cancelled/ lapsed				
						during the period ended December 31, 2020	during the period ended December 31, 2020 ⁽²⁾			
	21/7/2017	7 years	22/7/2024–21/7/2027	300,000	–	–	–	4.5500	300,000	4.5500
	25/1/2018	3 years	26/1/2021–25/1/2028	800,000	–	–	–	5.8800	800,000	5.8800
	25/1/2018	5 years	26/1/2023–25/1/2028	600,000	–	–	–	5.8800	600,000	5.8800
	25/1/2018	7 years	26/1/2025–25/1/2028	600,000	–	–	–	5.8800	600,000	5.8800
	24/1/2019	3 years	25/1/2022–24/1/2029	800,000	–	–	–	3.6500	800,000	3.6500
	24/1/2019	5 years	25/1/2024–24/1/2029	600,000	–	–	–	3.6500	600,000	3.6500
	24/1/2019	7 years	25/1/2026–24/1/2029	600,000	–	–	–	3.6500	600,000	3.6500
	22/1/2020	3 years	23/1/2023–22/1/2030	–	1,200,000	–	–	4.2740	1,200,000	4.2740
	22/1/2020	5 years	23/1/2025–22/1/2030	–	900,000	–	–	4.2740	900,000	4.2740
	22/1/2020	7 years	23/1/2027–22/1/2030	–	900,000	–	–	4.2740	900,000	4.2740
Kwok Ying Lan	31/12/2012	7 years	1/1/2020–31/12/2022	360,000	–	–	(360,000)	1.8750	–	1.8750 ⁽ⁱ⁾
	31/12/2013	7 years	1/1/2021–31/12/2023	300,000	–	–	–	1.9300	300,000	1.9300
	20/1/2015	5 years	21/1/2020–20/1/2025	300,000	–	–	(300,000)	1.8920	–	1.8920
	20/1/2015	7 years	21/1/2022–20/1/2025	300,000	–	–	–	1.8920	300,000	1.8920
	27/1/2016	3 years	28/1/2019–27/1/2026	276,000	–	–	–	1.8120	276,000	1.8120
	27/1/2016	5 years	28/1/2021–27/1/2026	300,000	–	–	–	1.8120	300,000	1.8120
	27/1/2016	7 years	28/1/2023–27/1/2026	300,000	–	–	–	1.8120	300,000	1.8120
	21/7/2017	3 years	22/7/2020–21/7/2027	400,000	–	–	–	4.5500	400,000	4.5500
	21/7/2017	5 years	22/7/2022–21/7/2027	300,000	–	–	–	4.5500	300,000	4.5500
	21/7/2017	7 years	22/7/2024–21/7/2027	300,000	–	–	–	4.5500	300,000	4.5500
	25/1/2018	3 years	26/1/2021–25/1/2028	800,000	–	–	–	5.8800	800,000	5.8800
	25/1/2018	5 years	26/1/2023–25/1/2028	600,000	–	–	–	5.8800	600,000	5.8800
	25/1/2018	7 years	26/1/2025–25/1/2028	600,000	–	–	–	5.8800	600,000	5.8800
	24/1/2019	3 years	25/1/2022–24/1/2029	800,000	–	–	–	3.6500	800,000	3.6500
	24/1/2019	5 years	25/1/2024–24/1/2029	600,000	–	–	–	3.6500	600,000	3.6500
	24/1/2019	7 years	25/1/2026–24/1/2029	600,000	–	–	–	3.6500	600,000	3.6500
	22/1/2020	3 years	23/1/2023–22/1/2030	–	1,200,000	–	–	4.2740	1,200,000	4.2740
	22/1/2020	5 years	23/1/2025–22/1/2030	–	900,000	–	–	4.2740	900,000	4.2740
	22/1/2020	7 years	23/1/2027–22/1/2030	–	900,000	–	–	4.2740	900,000	4.2740
Lin Conghui	31/12/2012	5 years	1/1/2018–31/12/2022	2,590,000	–	–	(2,296,000)	1.8750	294,000	1.8750 ⁽ⁱ⁾
	31/12/2012	7 years	1/1/2020–31/12/2022	3,780,000	–	–	–	1.8750	3,780,000	1.8750 ⁽ⁱ⁾
	27/1/2016	5 years	28/1/2021–27/1/2026	150,000	–	–	–	1.8120	150,000	1.8120
	27/1/2016	7 years	28/1/2023–27/1/2026	150,000	–	–	–	1.8120	150,000	1.8120
	21/7/2017	3 years	22/7/2020–21/7/2027	200,000	–	–	–	4.5500	200,000	4.5500
	21/7/2017	5 years	22/7/2022–21/7/2027	150,000	–	–	–	4.5500	150,000	4.5500
	21/7/2017	7 years	22/7/2024–21/7/2027	150,000	–	–	–	4.5500	150,000	4.5500
	25/1/2018	3 years	26/1/2021–25/1/2028	200,000	–	–	–	5.8800	200,000	5.8800
	25/1/2018	5 years	26/1/2023–25/1/2028	150,000	–	–	–	5.8800	150,000	5.8800
	25/1/2018	7 years	26/1/2025–25/1/2028	150,000	–	–	–	5.8800	150,000	5.8800
	24/1/2019	3 years	25/1/2022–24/1/2029	200,000	–	–	–	3.6500	200,000	3.6500
	24/1/2019	5 years	25/1/2024–24/1/2029	150,000	–	–	–	3.6500	150,000	3.6500
	24/1/2019	7 years	25/1/2026–24/1/2029	150,000	–	–	–	3.6500	150,000	3.6500
	22/1/2020	3 years	23/1/2023–22/1/2030	–	320,000	–	–	4.2740	320,000	4.2740
	22/1/2020	5 years	23/1/2025–22/1/2030	–	240,000	–	–	4.2740	240,000	4.2740
	22/1/2020	7 years	23/1/2027–22/1/2030	–	240,000	–	–	4.2740	240,000	4.2740

					Share options						
					reclassified/				Closing price		
Executive					Share options		cancelled/		Share options		of shares
Director,					awarded		lapsed		exercised		immediately
Key Management					outstanding		during the		during the		before the
Personnel and					as at		period ended		period ended		as at
other eligible					January 1,		December 31,		December 31,		December 31,
employees					2020 ⁽¹⁾		2020		2020 ⁽²⁾		2020
Date					Vesting		Period during		which options		exercisable
of grant					Period		exercisable		January 1,		2020 ⁽¹⁾

Key Management Personnel and other eligible employees

N/A	31/12/2012	3 years	1/1/2016–31/12/2022	161,280	–	(2,400)	(7,680)	1.8750	151,200	1.8750 ⁽¹⁾
N/A	31/12/2012	5 years	1/1/2018–31/12/2022	70,920	–	(1,800)	(21,240)	1.8750	47,880	1.8750 ⁽¹⁾
N/A	31/12/2012	7 years	1/1/2020–31/12/2022	8,106,120	–	(1,800)	(7,678,440)	1.8750	425,880	1.8750 ⁽¹⁾
N/A	31/12/2013	3 years	1/1/2017–31/12/2023	296,800	–	(2,000)	(8,400)	1.9300	286,400	1.9300
N/A	31/12/2013	5 years	1/1/2019–31/12/2023	594,300	–	(10,500)	(305,700)	1.9300	278,100	1.9300
N/A	31/12/2013	7 years	1/1/2021–31/12/2023	972,300	–	(12,000)	–	1.9300	960,300	1.9300
N/A	20/1/2015	3 years	21/1/2018–20/1/2025	292,000	–	0	(10,000)	1.8920	282,000	1.8920
N/A	20/1/2015	5 years	21/1/2020–20/1/2025	2,431,500	–	(9,000)	(691,500)	1.8920	1,731,000	1.8920
N/A	20/1/2015	7 years	21/1/2022–20/1/2025	2,431,500	–	(9,000)	–	1.8920	2,422,500	1.8920
N/A	27/1/2016	3 years	28/1/2019–27/1/2026	622,000	–	(120,000)	(192,000)	1.8120	310,000	1.8120
N/A	27/1/2016	5 years	28/1/2021–27/1/2026	2,926,500	–	(105,000)	–	1.8120	2,821,500	1.8120
N/A	27/1/2016	7 years	28/1/2023–27/1/2026	2,926,500	–	(105,000)	–	1.8120	2,821,500	1.8120
N/A	26/1/2017	3 years	27/1/2020–26/1/2027	6,628,000	–	(620,000)	(2,504,000)	2.6200	3,504,000	2.6200
N/A	26/1/2017	5 years	27/1/2022–26/1/2027	4,971,000	–	(534,000)	–	2.6200	4,437,000	2.6200
N/A	26/1/2017	7 years	27/1/2024–26/1/2027	4,971,000	–	(534,000)	–	2.6200	4,437,000	2.6200
N/A	25/1/2018	3 years	26/1/2021–25/1/2028	7,848,000	–	(1,284,000)	–	5.8800	6,564,000	5.8800
N/A	25/1/2018	5 years	26/1/2023–25/1/2028	5,886,000	–	(963,000)	–	5.8800	4,923,000	5.8800
N/A	25/1/2018	7 years	26/1/2025–25/1/2028	5,886,000	–	(963,000)	–	5.8800	4,923,000	5.8800
N/A	24/1/2019	3 years	25/1/2022–24/1/2029	12,718,000	–	(2,574,000)	–	3.6500	10,144,000	3.6500
N/A	24/1/2019	5 years	25/1/2024–24/1/2029	9,538,500	–	(1,930,500)	–	3.6500	7,608,000	3.6500
N/A	24/1/2019	7 years	25/1/2026–24/1/2029	9,538,500	–	(1,930,500)	–	3.6500	7,608,000	3.6500
N/A	22/1/2020	3 years	23/1/2023–22/1/2030	–	22,963,200	(4,762,000)	–	4.2740	18,201,200	4.2740
N/A	22/1/2020	5 years	23/1/2025–22/1/2030	–	17,222,400	(3,571,500)	–	4.2740	13,650,900	4.2740
N/A	22/1/2020	7 years	23/1/2027–22/1/2030	–	17,222,400	(3,571,500)	–	4.2740	13,650,900	4.2740

Notes:

- (1) Adjusted as a result of the bonus issue of shares by the Company in July 2013.
- (2) The weighted average closing price of the shares immediately before the date on which the options were exercised was HK\$3.241.

The 2020 Scheme

- (i) The Company would like to clarify that there were no outstanding options at the beginning and at the end of the financial year ended 31 December 2020 in relation to the 2020 Scheme. Accordingly, there is no vesting period in respect of outstanding options.
- (ii) The Company would like to clarify that no options were exercised in relation to the 2020 Scheme. Accordingly, there is no weighted average closing price of the shares immediately before the date on which the options were exercised.

Pursuant to rule 17.09 of the Listing Rules, the Company would like to clarify information on the total number of securities available for issue and the percentage of the issued shares that it represents as at the date of the 2020 Annual Report.

In relation to the 2010 Scheme, the Company wishes to clarify that the total number of securities available for issue and the percentage of the issued shares that it represents as at the date of the 2020 Annual Report are 82,517,799 and 1.45%, respectively.

In relation to the 2020 Scheme, the Company wishes to clarify that the total number of securities available for issue and the percentage of the issued shares that it represents as at the date of the 2020 Annual Report are 452,570,066 and 7.95%, respectively.

The above additional information does not affect other information contained in the 2020 Annual Report and save as disclosed above, all other information in the 2020 Annual Report remains unchanged.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 29 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.