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CHINA CHUNLAI EDUCATION GROUP CO., LTD.

中國春來教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1969)

CLARIFICATION ANNOUNCEMENT IN RELATION TO VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of China Chunlai Education Group Co., Ltd. (the "Company", together with its subsidiaries and consolidated affiliated entities, the "Group") dated 24 September 2021 in relation to the business update regarding Hubei College (the "Announcement"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform shareholders and potential investors of the Company that on 31 May 2021, the Company received the Letter of the Ministry of Education of the People's Republic of China (the "**PRC**") on the Approval of Conversion of College of Engineering and Technology of Yangtze University to Jingzhou College (教育部關於同意長江大學工程技術學院轉設為荊州學院的函) and the Permit for Operating a Private School (民辦學校辦學許可證) in respect of Jingzhou College, each dated 31 May 2021 (the "**May Documents**"). Subsequently, on 8 September 2021, the Company received the Notice of the Provincial People's Government on the Conversion of College of Engineering and Technology of Yangtze University to Jingzhou College (省人民政府關於長江大學工程技術 學院轉設為荊州學院的通知) dated 8 September 2021 (the "**September Document**"). Given that the school sponsor specified in the May Documents has been changed to Hubei Chunlai Education Technology Co., Ltd. (湖北春來教育科技有限公司), a consolidated affiliated entity of the Company, the Conversion and the Change of School Sponsor became effective pursuant to the May Documents.

On basis of the above, the Board would like to clarify that the Conversion and the Change of School Sponsor became effective from 31 May 2021. Accordingly, the results of operations of Hubei College (renamed as Jingzhou College from 31 May 2021) will be consolidated into those of the Group for the financial year ended 31 August 2021.

Save as disclosed in this announcement, all other information and contents set out in the Announcement remain unchanged.

By Order of the Board China Chunlai Education Group Co., Ltd. Hou Junyu Executive Director

Hong Kong, 29 October 2021

As at the date of this announcement, the Board comprises Mr. Hou Junyu and Ms. Jiang Shuqin as executive Directors, Ms. Zhang Jie as executive Director and chief executive officer, Mr. Hou Chunlai as non-executive Director and chairman, and Dr. Jin Xiaobin, Ms. Fok, Pui Ming Joanna and Mr. Lau, Tsz Man as independent non-executive Directors.