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## FULL CONVERSION AND WITHDRAWAL OF LISTING OF THE BONDS

## **UNIVERSE TREK LIMITED**

(Incorporated in the British Virgin Islands with limited liability) (the "Issuer")

## U.S.\$200,000,000 Zero Coupon Guaranteed Convertible Bonds due 2026 (Stock Code: 40797) (the "Bonds")

## Unconditionally and Irrevocably Guaranteed by



(Incorporated in Hong Kong with limited liability) (Stock Code: 3360) (the "Guarantor")

References are made to (i) the announcements of the Guarantor dated 20 July 2021 and 5 August 2021 in relation to the issuance of the Bonds; and (ii) the formal notice of the Issuer and the Guarantor dated 5 August 2021 in relation to the listing of the Bonds.

On 29 October 2021, all outstanding Bonds have been fully converted into ordinary shares of the Guarantor in accordance with the terms and conditions of the Bonds. Accordingly, there are no outstanding Bonds in issue as at the date of this announcement. The Issuer and the Guarantor have applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 8 November 2021.

Hong Kong, 29 October 2021

As at the date of this announcement, the sole director of the Issuer is Mr. Wang Mingzhe.

As at the date of this announcement, the executive directors of the Guarantor are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Guarantor are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Guarantor are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.