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**CHINA GAS HOLDINGS LIMITED**

**中國燃氣控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 384)**

**FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED COMPANY  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2021**

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Zhongran Investment Limited Company (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, issued certain bonds in the People’s Republic of China (the “**PRC**”). As at the date of this announcement, the outstanding amount of bonds issued by Zhongran Investment was RMB2.5 billion.

Pursuant to the applicable rules and regulations in the PRC, the unaudited financial statements for the nine months ended 30 September 2021 of Zhongran Investment (“**Unaudited Financial Information**”) were published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Money (<http://www.chinamoney.com.cn>) respectively on 29 October 2021.

Set out below are the key unaudited financial figures of Zhongran Investment for the nine months ended 30 September 2021 included in the Unaudited Financial Information:

**For the nine months ended  
30 September 2021**  
*Renminbi*

|                                                    |                |
|----------------------------------------------------|----------------|
| Total assets                                       | 51,460,368,339 |
| Total liabilities                                  | 24,240,399,163 |
| Total equity                                       | 27,219,969,176 |
| Revenue                                            | 13,587,845,247 |
| Profit for the period                              | 2,862,357,279  |
| Net increase in cash and cash equivalents          | 1,080,588,414  |
| Cash and cash equivalents at the end of the period | 3,152,842,204  |

The Unaudited Financial Information and the key financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles and were based on the unaudited management account and have not been reviewed or audited by the Company's auditors. The financial information is related to Zhongran Investment only and does not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board  
**China Gas Holdings Limited**  
**LIU Ming Hui**  
*Chairman, Managing Director and President*

Hong Kong, 29 October 2021

*As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching, Ms. LIU Chang and Mr. ZHAO Kun are the executive Directors of the Company, Mr. LIU Mingxing, Mr. JIANG Xinhao and Mr. Mahesh Vishwanathan IYER are the non-executive Directors of the Company and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive Directors of the Company.*

\* *For identification purpose only*