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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

**EARLY REDEMPTION AND CANCELLATION OF
5.95% SENIOR NOTES DUE 2021
(ISIN:XS2247557320; Common Code: 224755732; Stock Code: 40470)**

Reference is made to the announcements of Zhenro Properties Group Limited (the “**Company**”) dated November 12, 2020, November 20, 2020, October 14, 2021 and October 26, 2021 (the “**Announcements**”) in relation to the 5.95% Senior Notes due 2021 (the “**November 2020 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the indenture dated November 20, 2020 among the Company, the subsidiary guarantors and Citicorp International Limited, as trustee (the “**November 2020 Trustee**”) entered into in connection with the issue of November 2020 Notes, the Company announces today that it has informed the November 2020 Trustee that all outstanding November 2020 Notes will be early redeemed in full on 16 November 2021 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the November 2020 Notes is US\$200,000,000.

Upon redemption of the outstanding November 2020 Notes, all the early redeemed November 2020 Notes will be cancelled and the Company will apply for withdrawal of the listing of the November 2020 Notes.

By Order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman of the Board

Hong Kong, 1 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Liu Weiliang, Mr. Li Yang and Mr. Chan Wai Kin, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.