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**遠東宏信有限公司**  
**FAR EAST HORIZON LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 3360)**

## **PROPOSED SPIN-OFF AND SEPARATE LISTING OF HORIZON CONSTRUCTION DEVELOPMENT LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS**

The Company announces that the Record Date for the purpose of determining the Assured Entitlement of the Qualifying Shareholders to the Horizon Construction Development Shares in the Preferential Offering will be Tuesday, 16 November 2021. The register of members of the Company will be closed on Tuesday, 16 November 2021 and no transfer of the shares will be registered on such day. The last day for dealing in the shares of the Company qualified for the Assured Entitlement will be Thursday, 11 November 2021.

**As the Proposed Spin-off is conditional upon, among other things, the approval of the Listing Committee, the final decision of the Board and the board of directors of Horizon Construction Development, market conditions and other considerations, the Proposed Spin-off may or may not materialise. If the Proposed Spin-off does not proceed for any reason, the preferential offering will not proceed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

## INTRODUCTION

Reference is made to the announcement of the Company dated 30 June 2021 (the “**Announcement**”) in relation to the Proposed Spin-off and separate listing of Horizon Construction Development on the Main Board of the Stock Exchange. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company intends to spin-off Horizon Construction Development by way of the Global Offering and separately list the Horizon Construction Development Shares on the Main Board of the Stock Exchange. In connection with the Proposed Spin-off, Horizon Construction Development will conduct the Global Offering comprising (i) the proposed offer of the Horizon Construction Development Shares for subscription by the public in Hong Kong (the “**Hong Kong Public Offering**”); and (ii) the proposed placing of the Horizon Construction Development Shares to certain professional and institutional investors and other investors (the “**International Offering**”), including the Preferential Offering (as defined below).

In accordance with the requirements of PN15, the Board proposes to give regard to the interests of the Shareholders by providing the Qualifying Shareholders with the assured entitlement (the “**Assured Entitlement**”) to the Horizon Construction Development Shares by way of a preferential offering of the Horizon Construction Development Shares under the Global Offering (the “**Preferential Offering**”), if the Proposed Spin-off proceeds. Details in respect of the Proposed Spin-off, including the size and structure of the Global Offering and the terms of the Assured Entitlement, have not yet been finalised and further announcement(s) will be made by the Company as and when appropriate.

The purpose of this announcement is to inform the Shareholders of the Record Date for the purpose of determining the Assured Entitlement. Shareholders whose names appear in the register of members of the Company on the Record Date (excluding the Non-Qualifying Shareholders) will be entitled to apply for the Horizon Construction Development Shares on an assured basis pursuant to the Preferential Offering, and the basis of such Assured Entitlement will be determined based on their respective shareholdings in the Company on the Record Date, the details of which will be separately announced.

Subject to the relevant legal restrictions and regulatory requirements, the Qualifying Shareholders (regardless of whether they choose to participate in the Preferential Offering or not) and Shareholders who are not Qualifying Shareholders (or who do not satisfy the basis of the Assured Entitlement) may also either, if eligible, (i) apply for the Horizon Construction Development Shares under the Hong Kong Public Offering, if eligible; or (ii) indicate an interest for the Horizon Construction Development Shares under the International Offering, if qualified to do so.

Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.

## RECORD DATE AND CLOSURE OF REGISTER OF MEMBERS

The Record Date for the purpose of determining the Assured Entitlement will be Tuesday, 16 November 2021. The register of members of the Company will be closed on Tuesday, 16 November 2021 and no transfer of the shares will be registered on such day.

In order to qualify for the Assured Entitlement, all transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 15 November 2021. The last day for dealing in the shares of the Company qualified for the Assured Entitlement will be Thursday, 11 November 2021.

**As the final dates of registration and issue of the prospectus of Horizon Construction Development have not yet been determined, the Record Date for the purpose of determining the Assured Entitlement and the date of closure of register of members set out in this announcement is subject to change depending on the final timetable of the Proposed Spin-off and the Global Offering.**

In the event that there is a change in the Record Date for determining the Assured Entitlement and the date of closure of register of members, a further announcement will be made by the Company and such revised Record Date and the date of closure of register of members will supersede and replace the Record Date for determining the Assured Entitlement and the date of closure of register of members set out in this announcement.

## **GENERAL**

Details in respect of the Proposed Spin-off, including the size and structure of the Global Offering, the expected timetable and the terms of the Assured Entitlement, have not yet been finalised. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate.

**As the Proposed Spin-off is conditional upon, among other things, the approval of the Listing Committee, the final decision of the Board and the board of directors of Horizon Construction Development, market conditions and other considerations, the Proposed Spin-off may or may not materialise. If the Proposed Spin-off does not proceed for any reason, the preferential offering will not proceed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

By Order of the Board  
**Far East Horizon Limited**  
**KONG Fanxing**  
*Chief Executive Officer and Executive Director*

Hong Kong, 1 November 2021

*As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.*