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銀城國際控股有限公司

YINCHENG INTERNATIONAL HOLDING CO., LTD.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1902)

U.S.\$200,000,000 12.0 per cent. Senior Notes due 2021

(Stock Code: 40448)

**VOLUNTARY ANNOUNCEMENT
FUNDS DEPOSITED INTO DESIGNATED ACCOUNT FOR
REDEMPTION OF 12.0% SENIOR NOTES DUE 2021 AT MATURITY**

Reference is made to the announcements of Yincheng International Holding Co., Ltd. (the “**Company**”) dated 14 October 2021, 19 October 2021 and 28 October 2021 (the “**Announcements**”) in relation to the 12.0% senior notes due 2021 (the “**Notes**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

On 1 November 2021, the Company has deposited funds into the designated bank account of the trustee for redemption of the Notes in full on 3 November 2021 at their outstanding principal amount of US\$87,600,000 together with interest accrued to the maturity date.

The Company considers that there will be no material impact on its financial position as a result of the redemption of the Notes at maturity. The Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By order of the Board
Yincheng International Holding Co., Ltd.
HUANG Qingping
Chairman

Hong Kong, 1 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. Ma Baohua, Mr. Zhu Li, Mr. Wang Zheng and Ms. Shao Lei; the non-executive directors of the Company are Mr. Huang Qingping and Mr. Xie Chenguang; and the independent non-executive directors of the Company are Mr. Chen Shimin, Mr. Chan Peng Kuan and Mr. Lam Ming Fai.