

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 698)**

### **LATEST UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF THE SPIN-OFF CO**

References are made to the announcement of the Company dated 3 September 2021 and the circular of the Company dated 8 September 2021 (the “**Circular**”) in relation to, among other things, the Proposed Spin-off of the Spin-off Co, which is currently a 90%-owned subsidiary of the Company engaged in the production of durable household goods, household utensils, sports goods and healthcare goods for European and American mega-sized brands. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meaning as defined in the Circular.

#### **SUBMISSION OF LISTING APPLICATION**

The Board is pleased to announce that the Group has submitted the application for the separate listing of the A-shares of the Spin-off Co on the Main Board of Shenzhen Stock Exchange (the “**Shenzhen Stock Exchange**”) and received a notice of acceptance of the listing application from the CSRC on Monday, 1 November 2021. The Proposed Spin-off is subject to, among other things, approval from the CSRC and other authorities in relation to the Proposed A-Share Listing.

The Company will comply with the applicable requirements under the Listing Rules and make further announcement(s) as and when appropriate.

**Shareholders and potential investors should note that the Proposed Spin-off is subject to, among other things, the prevailing market conditions and approvals from relevant authorities, including the CSRC. Shareholders and potential investors of the Company should exercise caution in dealing in the securities of the Company.**

By Order of the Board  
**Tongda Group Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 1 November 2021

*As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man as executive Directors; Ms. Chan Sze Man as non-executive Director; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, SBS, JP and Mr. Ting Leung Huel Stephen as independent non-executive Directors.*