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Fujikon Industrial Holdings Limited

富士高實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 927)

UPDATE ON PROFIT WARNING

Reference is made to the announcement (the “**Announcement**”) of Fujikon Industrial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 September 2021 in relation to the financial performance of the Group for the six months ended 30 September 2021 (the “**2021 Interim Period**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated results of the Company for the 2021 Interim Period, as compared to a profit attributable to the equity holders of the Company of approximately HK\$4.6 million for the six months ended 30 September 2020, the Group is expected to record a loss ranging from HK\$25.0 million to HK\$27.0 million, instead of ranging from HK\$18.0 million to HK\$23.0 million as stated in the Announcement, for the 2021 Interim Period.

The information contained in this announcement is only based on the Board’s preliminary assessment after reviewing the unaudited consolidated management accounts of the Group for the 2021 Interim Period. The Group’s interim results are subject to further review by the Board and the audit committee of the Board prior to finalisation of such accounts. Therefore, the actual results of the Group for the 2021 Interim Period may be different from the information contained in this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fujikon Industrial Holdings Limited
Yeung Chi Hung, Johnny
Chairman & Chief Executive Officer

Hong Kong, 2 November 2021

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Yeung Chi Hung, Johnny, Mr. Yuen Yee Sai, Simon, Mr. Chow Man Yan, Michael, Mr. Yuen Chi King, Wyman, Mr. Yeung Siu Chung, Ben and Ms. Chow Lai Fung; and three independent non-executive Directors, namely, Dr. Ng Wang Pun, Dennis, Mr. Che Wai Hang, Allen and Mr. Lee Yiu Pun.

* For identification purposes only