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China Haisheng Juice Holdings Co., Ltd.

中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0359)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Haisheng Juice Holdings Co., Ltd. (the “**Company**”) dated 13 October 2021 (the “**Announcement**”) in relation to the disposal of the entire equity interest in Mengzi Haisheng Modern Agriculture Company Limited. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Equity Transfer Agreement; (ii) such other information as required under the Listing Rules; and (iii) a notice convening the EGM is expected to be despatched to the Shareholders on or before 4 November 2021.

As additional time is required for the Company to finalise certain financial information in the Circular with the auditor, the despatch date of the Circular is expected to be delayed to a date on or before 3 December 2021.

By Order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi’an, the People’s Republic of China, 3 November 2021

As at the date of this announcement, the executive Directors are Mr. Gao Liang, Mr. Wang Yasen and Mr. Qu Binglian; and the independent non-executive Directors are Ms. Huang Liqiong, Mr. Zhao Boxiang and Mr. Liu Zhongli.