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UJU HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1948)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus dated October 26, 2021 (the “**Prospectus**”) issued by UJU HOLDING LIMITED (the “**Company**”). Terms defined in the Prospectus should have the same meanings when used herein unless the context herein otherwise requires. This announcement is published for the purpose of clarifying the English names and Chinese names of three of the Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwriters of the Company as disclosed in the Prospectus.

It was noted that on pages 38, 95, 96, 97, 98 and 339 of the English version of the Prospectus, the English names of “CMB International Securities Limited”, “CCB International Securities Limited” and “BOCI Securities Limited”, three of the Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwriters of the Company, should be disclosed as “CMB International Capital Limited”, “CCB International Capital Limited” and “BOCI Asia Limited”, respectively. Accordingly, on pages 38, 95, 96, 97, 98 and 339 of the Chinese version of the Prospectus, the Chinese names of “招銀國際證券有限公司”, “建銀國際證券有限公司” and “中銀國際證券有限公司” should be disclosed as “招銀國際融資有限公司”, “建銀國際金融有限公司” and “中銀國際亞洲有限公司”, respectively. The logos of such entities in both English and Chinese versions of the Prospectus remain unchanged.

The above clarification does not affect other information contained in the English and the Chinese versions of the Prospectus. The Hong Kong Underwriting Agreement and other agreements relating to the Hong Kong Public Offering in which CMB International Capital Limited, CCB International Capital Limited and BOCI Asia Limited were identified as parties by their previously-disclosed names (“CMB International Securities Limited”, “CCB International Securities Limited” and “BOCI Securities Limited”) are still valid and legally binding.

The Board is of the view that clarification of the names of Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwriters of the Company will not affect the potential investors’ assessment of the Group’s business, operation or financial conditions, nor will they have any material effect to the Global Offering. The Board also confirms that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, and therefore no supplementary prospectus is required.

By order of the Board
UJU HOLDING LIMITED
Ma Xiaohui

Chairman of the Board and executive Director

Beijing, 3 November 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Ma Xiaohui, Mr. Peng Liang and Ms. Luo Xiaomei as executive Directors, and Mr. Zhang Peiao, Ms. Lin Ting, Mr. Wang Wenping as independent non-executive Directors.

This announcement is available for viewing on the Company’s website at www.ujumedia.com and the website of the Stock Exchange at www.hkexnews.hk.