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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698 and 4608 (Preference shares))

PROPOSED CHANGE OF DOMICILE AND PROPOSED AMENDMENT TO THE ARTICLES

The board of directors (the “**Board**”) of Huishang Bank Corporation Limited (the “**Bank**”) held a meeting on November 4, 2021 and passed the resolutions on the proposed change of domicile of the Bank and the amendment to the Articles of Association of Huishang Bank Corporation Limited (the “**Articles**”).

PROPOSED CHANGE OF DOMICILE

Given that the construction of the Bank’s new office building has currently completed, the Bank proposed to relocate its headquarters to this building and to change the domicile from Block A, Tianhui Building, No. 79 Anqing Road, Hefei, Anhui Province to Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province (the “**Change of Domicile**”).

PROPOSED AMENDMENT TO THE ARTICLES

In view of the Bank’s proposed Change of Domicile, the Board proposed to amend the Articles accordingly (the “**Amendment to the Articles**”).

The specific contents of the Amendment to the Articles are set forth below (amendments are marked in bold, strikethrough and underline):

Article 4 Domicile of the Bank: ~~No. 79 Anqing Road~~ **Huishang Bank Building, No. 1699 Yungu Road**, Hefei, Anhui Province ~~230001~~ **230092**

Telephone: 0551-62667787

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Except for the Amendment to the Articles, the contents of other articles of the Articles remain unchanged.

The Change of Domicile and the Amendment to the Articles would be submitted to the shareholders' general meeting for consideration and approval as special resolutions, and relevant matters are subject to approval by the regulatory authorities. Meanwhile, the Board agreed to propose to the shareholders' general meeting to authorize the Board to, and the Board to delegate the authority to the senior management of the Bank to make corresponding adjustments to the textual expression of the domicile (which is ultimately subject to change of industrial and commercial (filing) registration) and the amendment to the Articles of Association according to the approval or filing of the securities/banking and insurance industry regulatory authorities and the industrial and commercial registration authorities, and handle the relevant procedures for the Change of Domicile and the Amendment to the Articles of Association, including but not limited to regulatory application and approval, changes of industrial and commercial (filing) registration and renewal of business license, financial license, financial institution code certificate and other important certificates.

A circular of the shareholders' general meeting containing, among other things, the resolutions on the Change of Domicile and the Amendment to the Articles, together with a notice of the meeting, will be dispatched to the shareholders in due course.

By order of the Board
Huishang Bank Corporation Limited*
Yan Chen
Chairman

Hefei, Anhui Province, the PRC
November 4, 2021

As at the date of this announcement, the Board comprises Yan Chen and Zhang Renfu as executive directors; Zhu Yicun, Wu Tian, Wang Zhaoyuan, Qian Dongsheng, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng and Huang Aiming as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*