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NewOcean Energy Holdings Limited
(新海能源集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

WINDING UP PETITION AGAINST THE COMPANY
CLARIFICATION ANNOUNCEMENT

Reference is made to the supplemental announcement of the Company in relation to winding-up petition against the company published on 4 November 2021 (the “**Announcement**”). Terms used in this announcement have the same meanings as defined in the Announcement unless otherwise required by the context.

The Board wishes to clarify that there is a clerical mistake identified in the Announcement. The hearing dated of the Winding-Up Petition set out in the second last sentence of the second paragraph on page 1 of the Announcement: “11 November 2021” should be correctly stated as “19 November 2021”.

The above clarification does not affect other information contained in the Announcement and the content of the Announcement remain correct and unchanged.

By Order of the Board
NewOcean Energy Holdings Limited
Shum Siu Hung
Chairman

Hong Kong, 5 November 2021

At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

** for identification purpose only*