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JOVAN 佳源

Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

**REPURCHASE OF (I) 11.375% SENIOR NOTES DUE 2022 (ISIN: XS1984146388 and the Common Code: 198414638) AND
(II) 13.75% SENIOR NOTES DUE 2022
(ISIN: XS2024526043 and the Common Code: 202452604)(STOCK CODE: 4418)**

Reference is made to the 11.375% senior notes due 2022 (the “**May 2019 Notes**”) and the 13.75% senior notes due 2022 (the “**July 2019 Notes**”) issued by Jiayuan International Group Limited (the “**Company**”) and the announcement of the Company dated 29 October 2021 (the “**October Announcement**”).

Up to the date of this announcement, the Company has repurchased an aggregate of US\$14,000,000 in principal amount of the May 2019 Notes, and an aggregate of US\$6,000,000 in principal amount of the July 2019 Notes (inclusive of such notes repurchased as announced in the Company’s October Announcement). All such repurchased May 2019 Notes and July 2019 Notes in the aggregate amount of US\$20,000,000 will be cancelled accordingly.

The Company may or may not repurchase further senior notes in the future. Noteholders and potential investors should note that any purchase of senior notes from time to time by the Company will be at the board of the Company's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the senior notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 5 November 2021

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Mr. Wang Jianfeng, a Vice President and an Executive Director; (v) Ms. Cheuk Hiu Nam, a Joint Company Secretary and an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.