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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Receipt of Approval for the Investment in TF Futures Co., Ltd.

Zijin Mining Group Co., Ltd.* (the "Company") has invested no more than RMB351.54 million through capital increase and share expansion and other methods to hold 44.0503% equity interest in TF Futures Co., Ltd. ("TF Futures"). Zijin Mining Zifeng (Xiamen) Investment Partnership Enterprise (Limited Partnership) ("Zifeng Investment"), a private equity investment fund initiated by the Company's wholly-owned subsidiary, has invested RMB13.86 million to hold 2.0976% equity interest in TF Futures through capital increase and share expansion.

On 5 November 2021, TF Futures received the Approval of the Changes of Registered Capital and Equity Interest for TF Futures Co., Ltd. (Zheng Jian Xu Ke [2021] No.3474) issued by the China Securities Regulatory Commission (the "CSRC").

Subsequent to completion of the change, the Company and Zifeng Investment hold an aggregate of 46.1479% equity interest in TF Futures; TF Securities Co., Ltd. holds 37.7384% of the equity interest; and other shareholders hold an aggregate of 16.1137% of the equity interest. TF Futures has no substantial shareholder or actual controller.

TF Futures was established in March 1996. It has a registered capital of RMB524.40 million (after change). It is a futures company approved by the CSRC and authorised by the State Administration for Industry and Commerce of the People's Republic of China. It is mainly engaged in commodity futures brokerage business, financial futures brokerage business, and futures investment consultation business. TF Futures is a member unit of the Dalian Commodity Exchange, Shanghai Futures Exchange, Zhengzhou Commodity Exchange and Shanghai International Energy Exchange as well as a trading clearing member unit of the China Financial Futures Exchange. It has seven branches and three operating offices in Beijing, Shanghai, Dalian, Zhejiang, Henan, Southern China and Xiamen. It has also set up a wholly-owned subsidiary to carry out asset management business and risk management business.

The Company's investment in TF Futures is beneficial to realise the integration of production and financing. It also enhances the Company's investment, research and trading capacities in bulk commodities and supports the building of internationalised talents and teams of the Company.

The Company's investment in TF Futures does not constitute a notifiable transaction or connected transaction of the Company under Chapters 14 and 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. This announcement is made by the Company on a voluntary basis.

This announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong, Suen Man Tak and Bo Shao Chuan as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

5 November 2021, Fujian, the PRC

**The Company's English name is for identification purpose only*