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Acme International Holdings Limited

益美國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1870)

INSIDE INFORMATION

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AND

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This announcement is made by Acme International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

SHARE TRANSFER AMONG SHAREHOLDERS

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company was informed by Mr. Mak Kim Hung (“**Mr. Mak**”), the chief executive officer of the Company, an executive Director and a substantial shareholder of the Company, that SV (BVI) Limited (“**SV BVI**”), a company wholly-owned by Mr. Mak, has disposed of 15,000,000 shares of the Company (the “**Share(s)**”) to Treasure Ship Holding Limited off-market at the price of HK\$0.8 per Share on 5 November 2021 (the “**Share Transfer**”). Upon completion of the Share Transfer, Treasure Ship Holding Limited holds 122,000,000 Shares, representing approximately 19.6% of the total issued share capital of the Company as at the date of this announcement.

PLACING OF EXISTING SHARES BY A SUBSTANTIAL SHAREHOLDER

The Board was further informed by Mr. Mak that on 5 November 2021, SV BVI, as vendor, entered into a placing agreement (the “**Placing Agreement**”) with Bradbury Securities Limited (the “**Placing Agent**”), as an independent placing agent, pursuant to which SV BVI agreed to appoint the Placing Agent for procuring, on a best effort basis, individual(s), corporation(s) and/or institutional or professional investor(s) to purchase up to 55,000,000 Shares (“**Placing Shares**”) at a placing price of HK\$0.8 per Placing Share (the “**Placing**”). Completion of the Placing is currently expected to take place on or before 10 November 2021.

Prior to completion of the Share Transfer, Mr. Mak beneficially owns 95,000,000 Shares, representing approximately 15.2% of the total issued share capital of the Company, through his interest in SV BVI. Upon completion of the Share Transfer and the Placing, assuming that all of the Placing Shares are to be placed out, and that there is no change in the issued share capital of the Company from the date of this announcement up to completion of the Placing, the number of Shares beneficially owned by Mr. Mak will decrease to 25,000,000 Shares, representing approximately 4.0% of the then total issued share capital of the Company.

The Board does not expect the Share Transfer and the Placing to have any impact on the business or operations of the Company and its subsidiaries.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Acme International Holdings Limited
Kwan Kam Tim
Chairman and Executive Director

Hong Kong, 5 November 2021

As at the date of this announcement, the Board comprises eight members, of which Mr. Kwan Kam Tim, Mr. Mak Kim Hung, Mr. Yip Wing Shing and Ms. Leung Ng Mui May are the executive Directors; and Mr. Tse Wai Kit, Prof. Lau Chi Pang, J.P., Mr. Chin Wai Keung Richard and Prof. Mo Lai Lan are the independent non-executive Directors.